Release Notes Archive

Last Updated 03.07.2024

August 2023

Improvements:

• Added option to hide topics that do not contain licensed content from the list of topics presented to the user.

May 2023

Improvements:

• The subscriber.requests.asktheanalyst RabbitMQ event now includes the users name and company.

April 2023

Improvements:

• Instant access links updated to support more report types. They now support Normal, PDF, PowerPoint, Excel, Word and News Feed reports.

January 2023

New Features:

• Added API endpoints for removing report and category licenses in bulk.

December 2022

New Features:

• Added the ability to show full category paths in search box auto-complete menus.

Improvements:

• Product type added to report list download and bulk import products template that enables import of briefings.

October 2022

New Features:

• Add alt text to figures, using a new Word import style or image description property in Word.

Improvements:

- Request access email can now be edited.
- Report cover images in search results now load when they would be visible to users.
- Added API endpoint for non-admin users to get external product links.

Fixed Issues:

- Changes to embedded Data Viewer exhibits in reports now persist after the report is saved rather than reverting to their original state.
- Capture plugin screenshot job should no longer repeat indefinitely in the event of an error.

September 2022

New Features:

- Copy embedded Power BI and Vimeo exhibits to clippings.
- Export embedded Power BI and Vimeo exhibits to Word, PowerPoint and PDF.

Improvements:

• Hide filters pane in embedded Power BI dashboards and exhibits.

Fixed Issues:

- Ensure all email addresses contain a '.' after the @ symbol.
- Enforce stricter rules on site redirects and return URLs.

August 2022

New Features:

• Embed Vimeo content in reports and briefings.

Improvements:

• Improved exact phrase search matches, with stop words and multi word aliases.

Fixed Issues:

- Removed scrollbar in advanced search showing when a filter is selected.
- General security improvements.

July 2022

- Power BI charts show in the chapter editor.
- Improved menu for selecting power bi chart to embed.



Fixed Issues:

- Reset password link no longer shows for accounts using enterprise SSO July improvements.
- Improved protection against cross site scripting.

June 2022

Fixed Issues:

- Fixed large profile images erroring when being uploaded.
- Print copy links now disabled for users who aren't licensed to download whole report.

May 2022

Improvements:

- Ability to have custom mobile logo when users favourite or save links to their homepage.
- New homepage layout available.

April 2022

Improvements:

- API for knowing if a product has draft content.
- Renamed internal processing user to PI Job Queue Bot.

March 2022

Fixed Issues:

- Reports in hidden categories now show in the popular reports category landing page widget.
- Deleted users no longer show in the contacts category landing page widget.
- Having multiple widgets of the same type on sub category landing pages no longer causes an error

February 2022

New Features:

- Added new API for adding report and category licenses in bulk.
- Added new API for getting details of draft or latest report table of contents.
- Added new API that can be used to publish a draft report table of contents.

Improvements:

• Documentation for POST /api/v1/libraries/reports/products/{productCode}/imports now allows you to upload a file and select an import type.

Fixed Issues:

• Files ending in _ and a number no longer error.

January 2022

Fixed issue:

- Improved performance of working with analysts through the API.
- Added new type of Powerpoint shape to be recognized as a figure

December 2021

New Features:

- Trusted domains per account report available in the admin analysis area.
- File size limit has been increased to 500 Mb.

October 2021

New Features:

• The new GET /report/subscribers/productCode API returns licensed users for the report.

Improvements:

- Mobile burger menu text can now be customised.
- Fixed misaligned category menu.
- Introduced an option to have 'All Words' as the default search.
- Introduced custom separator between firstname and lastname in url template for analyst's profile page.
- Fixed an issue with font substitution when importing PowerPoint files.
- Updated country list as per United Nations member states.

September 2021

New Features:

• Added a new API to send briefings via email.

August 2021

New Features:

- It is now possible to have the content list page as the default home page in the mobile interface.
- It is now possible to add custom header links in the mobile interface.

Improvements:

• Other Users Also Viewed panel can now be configured to show only licensed content.

June 2021

Improvements:

- It is now possible to call the API as the logged in user.
- It is now possible to support customer provided fonts.
- It is now possible to see the error id on the error page that can be passed on to customer support if needed.
- It is now possible to Create links from within content to other products through the WYSIWYG editor or word import.
- It is now possible to see the view all button at the top of the list of child categories.
- It is now possible to use email address in single sign on APIs.
- It is now possible to see the view all button at the top of the list of child categories.
- It is now possible to authenticate the API as the logged in user from custom areas.
- Users can now register into an account using selected trusted domains instead of requiring an access code.

May 2021

- It's now possible to use script tags in the Simple Marketing Block category landing page widget.
- When calling the API from a category landing page, the current category-API-ID is provided as variable.
- It's now possible to add custom scripts and HTML to the mobile homepage. This is done through the global preferences settings.
- It's now possible to add a list of popular content that is licensed to the logged-in user, on category landing pages using the 'Licensed Popular Reports' category landing page.
- The character used to hide parts of category codes used for ordering can now be specified. Note the default is '_'

- It's now possible for users with analyst admin rights to call GET /libraries/reports/products/{productCode}/source.
- Added other users also viewed to briefings.

Fixed Issues:

• Improved load times for reports with a large number of excel attachments.

April 2021

Improvements:

- Removed legacy external products.
- Fixed issue:
- Usages of the contact account manager form are now tracked by tracking snippets in the 'Tracking snippet' preference.

March 2021

Fixed Issues:

• Spaces before and after emails added for admin remote access are now ignored.

February 2021

Improvements:

- It is now possible to view videos in external reports in fullscreen.
- The error-id is now included in user-reported error messages to help with diagnosis of issues.
- Increased minimum password length to 8 characters.

Fixed Issues:

- Custom homepage tabs can now be set as the default tab selection when users go to the homepage.
- The Upcoming reports tab can now be set as the default tab selection when users go to the homepage.

January 2021

Improvements:

- Account admins can now verify users if they are unable to verify themselves.
- Title of import error screen changed to 'Import messages'.

- Briefing titles now show when exported from clippings.
- Improved titles of items in clippings and custom reports.

• Users created by admins are verified by default.

December 2020

New Features:

- A modern and intuitive Single Sign-On (SSO) experience for end-users to log in to Publish Interactive using your preferred identity provider.
- Our networking infrastructure have been migrated to newer technology to improve reliability and security.
- Can generate session keys for single sign-on by using user email address as well as username

November 2020

Fixed Issues:

• Reduced the frequency of extending authentication tokens TTL.

October 2020

Fixed Issues:

- Navigating to account statistics pages whilst logged out now redirects to the login page instead of erroring.
- Resolved issue creating RabbitMQ exchanges when a new release is deployed.

September 2020

Fixed Issues:

• Improved usage statistics performance for accounts with lots of data.

August 2020

New Features:

• Users can now register into an account using selected trusted domains instead of requiring an access code.

Improvements:

- Stopped accounts from being deleted if they contain the guest user.
- Added account manager contact information if user encounters an error on the registration page.

- External report description is properly aligned when no login url is shown.
- SlideViewer is able to get non-embedded chart data.



- Rollback of a third party component as a workaround for the issue introduced in latest version.
- Clarified various bits of the API documentation.

July 2020

Fixed Issues:

- Stopped an error when replacing a main deliverable with interactive content when the product has not yet been published.
- Headerless sections at the beginning of chapter now use the chapter title when copied to clippings.

June 2020

Fixed Issues:

- Marketsight exhibits can be accepted as png.
- Fixed issue when opening chapters in compare view.
- Account renewals graph no longer errors when there are future or back dated licenses.
- Added email address as a variable to the 'Tracking snippet' preference.

May 2020

Improvements:

- Admins can configure which accounts users can download whole reports through the "Prevent whole report download" preference.
- Improved machine translation for Interactive documents and briefings.
- Made the selection between my product and all products clearer when searching.

Fixed Issues:

• Pdf and SlideViewer reports and attachments can now be viewed from the split screen mode.

April 2020

- Account Usage Statistics Export to Excel no longer requires recovering when opened.
- List Accounts And Users report in Analysis area is now much faster, even with a large numbers of users.
- Changed font size for content and report descriptions to 14px from 12px.

March 2020

Improvements:

- Instant access links are now available for PDF and SlideViewer content, allowing authorised users to view reports without logging in.
- Dataviewer and External report landing page info block styling is now consistent with the rest of the site.
- LABS: Preview of the newly redesigned search filter bar is now available. Enable it by heading to Admin > Accounts > Your account > Preferences tab.

Fixed Issues:

- Unsubscribing from emails no longer causes a full screen error for logged-out users.
- Individual words in a multi-word tag alias are no longer highlighted in search results.
- The email field now checks for non-English alphabet characters to prevent errors when sending emails to users.
- Visibility of hover state of the header navigation bar and homepage tabs is now improved.

February 2020

Improvements:

• SlideViewer now only downloads chart data when all data is embedded in the PowerPoint.

Fixed Issues:

- Downloading certain charts from PowerPoints no longer causes an error.
- Searching for a term no longer resizes report covers of results shown in 'Detail' mode.
- Double quotes (") on legacy filenames have been removed.
- The rendering of PowerPoint files in SlideViewer has been improved.

January 2020

New Features:

• Added a downloadable (.csv) file containing a list of subscribed users to the report summary page.



- Our databases have been migrated to newer technology and our web servers and file storage systems have been upgraded. These changes improve the security of our infrastructure, please visit our <u>Help Center article</u> for further information.
- Added an option to disable the 'Logins' column for User lists in the Admin area.
- Simplified the way an account's status is presented in the account list Excel file found in the admin area.

Fixed Issues:

- The alignment of the inline help icon on the User profile page has been corrected.
- The alignment of elements within the My Clippings area is now consistent with the rest of the site.
- The styling has been corrected for Dataviewer exhibit previews on the search results page.
- The icon colors for the tutorial video welcome tab on the Home page are now consistent with site branding.
- Clicking a name from the user list within an account now links to the user profile.

December 2019

Improvements:

• The content type icons shown in Advanced Search have been redesigned to look more consistent.

November 2019

New Features:

• Our new interactive SlideViewer allows users to engage further with PDF and PowerPoint content. For further information please visit our <u>Help Center article</u>.

Improvements:

• The GET ~/api/v1/tag-sets/{tagSetId}/tags API now returns tags in order of relevance when the searchTerms parameter is set.

- The clippings count in the header now shows after the first snippet is added.
- The flow diagram included in the Single Sign On (SSO) documentation use case is now displaying correctly.
- When tagging a report, tag suggestions are now ordered by relevance.
- Loading icons are now displayed while admin area actions are in progress.
- Deleting a category no longer causes errors when viewing the filtered report list.
- The status filter on the report list now works correctly.



Changes:

• Report descriptions shown in 'Detail' mode on the search results page have been shortened to improve the searching experience.

October 2019

Improvements:

• Page loading times have been improved by hosting assets through AWS CloudFront (CDN). For further information please visit our <u>Help Center article</u>.

Fixed Issues:

- The report landing page no longer errors when the default filename of a main deliverable source file hasn't been edited.
- Report download icons are no longer blank when the extension is removed from a main deliverable source filename.
- It is not longer possible to attempt to download attachments on marketing pages.
- Users are no longer logged out when attempting to visit an open site using an insecure connection (http instead of https) in IE or Edge.
- Report thumbnails now show for admin users viewing the marketing page of PowerPoint and PDF reports.

September 2019

Improvements:

- Multiple attachments can now be uploaded at once via the report Content tab.
- Thumbnails in PDF and Slide Viewer load more smoothly.

Fixed Issues:

- The List Accounts and Users report in the General analysis section no longer errors when downloaded.
- The help text shown when configuring the 'Home page extra tab content' Global preference has been updated to match current variable names.
- Company logo now shows in the browser tab.

August 2019

- The report metadata API no longer errors when the last user to edit the report is deleted.
- Uploading a report which contains a table with merged cells will no longer error.

- The Report Description on the Report Landing Page now has a consistent font throughout.
- Navigating to a matching page in PDF and Slide viewer from search results now displays the correct page.
- Changes:
- Removed the ability to upload .ids files (created by the old convert tool). Please contact support if this affects you.
- Removed the "Refresh FTP attached files" link from the related actions menu of a report. Please contact support if this affects you.

July 2019

New Features:

- LABS: Phase 1 of Interactive PowerPoints is now available. Enable it by heading to Admin > Accounts > Your account > Preferences tab.
- Added a banner to warn users when they are using Internet Explorer 10 or older, which is now unsupported.

Improvements:

- Improved the notification when there are no matching pages in PDF and Slide viewer, and added a link to clear the search term.
- Reworked the margins in the filters on the left hand side of reports to work better for smaller screens.

Fixed Issues:

- The PDF and Slide viewer now displays at the correct size to fill the screen.
- Briefings now support downloading a single print copy, which overrides the default export template when downloaded.
- News chapters are now consistent with news products; all items are collapsed to show the news item titles.
- The option to customize the 'Reset password with link' email template now shows under the 'Login emails' group.

June 2019

Improvements:

• The API documentation for creating or editing an account now specifies the character limit for account names.

Fixed Issues:

- The 'Request Access' button will now always show when 'Notify account manager' is selected on the Global buy it now link page.
- For single sign on, the username is no longer case sensitive when logging in.
- Creating a new user and setting them as a lead user now works as expected.
- Enhanced the styling of several tables in the admin area.
- Creating a view in Dataviewer now works as expected.
- Disabling 'Buy it now links' at the report level no longer provides an error.
- Styles mapped to 'Heading 1' when importing a Briefing from Word now get demoted to 'Heading 2' as expected.
- Briefings now support downloading a print copy, which now allows multiple file types (e.g. Word and PDF) using the default export template.

May 2019

Improvements:

- The help text for the 'Page header' page has been updated.
- Added a tooltip to show the full category path on the account and user's license lists.
- Only Published reports will appear in the 'Reports in Categories' query in the analysis General tab.
- Published time is now shown alongside the published date in the admin report list.
- The admin report list now orders by Publish date by default, even when ordering by Status.
- The Page header has been centralised.
- Version 1.1.0 product.access event in RabbitMQ has been removed, the information can still be retrieved from the version 2.0.0 event by the same name.

- The 'Ask the Analyst' section on a product's landing page no longer contains an unnecessary line break.
- Changes to the 'Company' field are now saved when updating a user through the Edit User admin page.
- Editing a Category Landing Page no longer takes a user to the login page.
- On the licensing page, the highlighting of expiry dates has been corrected.
- Newly uploaded Excel and Word attachments are now searchable again.
- Links to attachments on external reports now function correctly.
- The Product status filter on the Report admin page now displays correctly.
- Thumbnails on the PDF and Slide viewer now display as expected when searching.



• PDF and Slide viewer now displays the correct page in full screen mode.

April 2019

Improvements:

- By default, release notes now display the last two releases.
- The link to the marketing blog has been removed from the admin welcome page. It can still be <u>accessed here</u>.
- The speed of saving to clippings from search results has been improved.
- The help text for the 'Registration notification to admin' email template has been improved.
- The news item description edit box now has more space and can be maximized.
- Improved help text for the preference 'Enabled report export file types'.

Fixed Issues:

- Users are now able to download an exhibit from within Dataviewer to Powerpoint.
- The mass welcome email page now sends emails to all accounts if selected by a user rather than just those on the current page the user was on.
- Users no longer get an error when double clicking submit buttons on login related forms.
- Users who accessed a briefing via an instant access link will no longer be logged out if they have interacted with the content after 1 minute.
- Google Analytics monitoring now anonymizes IP addresses to stop sending and storing Personally Identifiable Information (PII).

March 2019

Improvements:

- The Description column in the list of news items in the Admin area has been removed to allow more space for the Title.
- News item lists are now ordered by date and time and then alphabetically.
- The top level categories across the Admin area have been restyled and collapsed by default.

- The page header now displays correctly in Safari.
- The help text on the Account Statistics tab has been improved.
- Uploading a main deliverable after attachments to an unpublished report or briefing no longer hides the attachments.

February 2019 Hotfix

Fixed Issues:

• Stopped the page from continuously reloading when the session has expired.

February 2019

Improvements:

- Improved help text in the following areas within the Admin area: license, external report, export templates, account manager, notes and report cover.
- Clicking on an account name in the account activity table will now toggle the activity score breakdown instead of navigating to the account details page.
- The account renewals graph now always includes the current year as a forecast, but excludes future years.
- Removed the analysis exports 'Report Access By Account' and 'Clipboard And Custom Report Export' as this information is included in the new Account Statistics and Account Renewals tabs.
- The analysis exports 'Report Access By Report Code' and 'Browse log' now use the new activity type names.
- The list of recent product accesses now uses the new activity type names.
- The Global preference to 'Preview the new Account Statistics and Account Renewals tabs' has been removed as these features are now fully available.
- A new version of the 'product.access' RabbitMQ event has been added, which includes the new analytics activity types and a display name. Please note that the old version will be removed in 3 months.

- Added missing 'My library' icons.
- Further Admin pages now automatically redirect to the login page upon session expiry to avoid unusable login popups.
- Removed legacy page for search synonyms.
- Removed legacy page to encrypt imported user passwords.
- Copyright notices in Excel and PowerPoint exports can now use the current year instead of the source's publication date.
- Improved API documentation to explain how to get the 'fileCode' parameter for attachments and print copies.
- Added validation message when adding a subscriber through the API with a name longer than 50 characters.
- Exporting clippings to PowerPoint from PDF and Slide Viewer will now include the appropriate 'Source' details in the footer.

• The custom user tab is now always full size.

January 2019 Hotfix

Fixed Issues:

• RSS Feeds now work again.

January 2019

New Features:

• The account activity table in the new Account Statistics tab can now be filtered by period, for further information please visit our <u>Help Center article</u>.

Improvements:

- The form to complete Chargeback details now appears before download of content starts, instead of after the download has finished.
- The account renewals graph has been moved into the new Account Renewals tab in the Analysis area, for further information please visit our <u>Help Center article</u>.
- Simplified a number of Global preference descriptions.
- Search suggestions will now be ordered by relevance. If you wish to revert this default please enable the Global preference to 'Disable ordering search suggestions by relevance' in the 'Advanced' section.
- The legacy admin page to view file import dates is now hidden.

Fixed Issues:

- The 'Publication date' value in the 'Download report list' export will now be exported as a standard date time format in Excel.
- Accented characters will now display correctly in the 'Notes' panel.
- The 'Sub title' validation message shown when editing fields whilst bulk importing products is now consistent with the 200 character limit.
- Editing the 'Lead user' property of a user will no longer error.

December 2018

New Features:

- Added a Global preference to 'Preview the new Account Statistics tab' in the Analysis area. For further information please visit our <u>Help Center article</u>.
- The list of accounts ordered by activity score descending has been added to the new Account Statistics tab in the Analysis area, for further information please visit our <u>Help Center article</u>.
- The account renewal chart has been added to the new Account Statistics tab in the Analysis area, for further information please visit our <u>Help Center article</u>.

Improvements:

- Duplicate logs generated when exporting custom report content have been removed.
- The URL for the Integration Documentation has changed to ~/_static/documentation/Integrations/index.html
- News accesses will now log as their own browse type in the browse log. Please enable the 'Preview the new Account Statistics tab' preference to start logging this.
- Improved quick search and advanced search help text.

Fixed Issues:

- Searching within a product on mobile is now recorded as a 'Searched within Report' log rather than 'Report access'.
- Product exports will now include the user's email in the footer rather than their username.
- Styling issues with table headers have been corrected.

November 2018

Improvements:

- Attachments that are larger than 50MB will no longer appear in search, resulting in faster publishing for large reports.
- Improved user profile help text.
- Links in product descriptions no longer appear in the search results.

Fixed Issues:

- The global 'Ask the Analyst' email preference now overrides the user's account manager email address.
- Page now automatically refreshes when the user's session expires to prevent issues on interactive pages.
- Login and session cookies are now more secure.
- Clicking on a report title in search results no longer causes a background error.
- Text across the site has been improved.

October 2018

New Features:

- The Security page under the Site administration menu in the admin navigation bar is now visible to Client admins.
- The analyst, category and tag filters can now be reordered on the search page. Please contact us to configure.
- Added APIs to delete attachments and print copies.



• Added APIs to get and update buy it now links on products.

Improvements:

- The report list has been redesigned with the ability to filter content by status.
- Simplified the process to reset a forgotten password by adding the recovery link directly in the password recovery email.

Fixed Issues:

- Handled intermittent errors triggered by accessing instant access links or logging in.
- User dropdowns will now display correctly under headers that contain custom HTML.

September 2018

New Features:

- Introduced an option to restrict Report admins from accessing features which affect users and licenses.
- The total number of search results is now shown at the top of the search page.
- Added a Global preference to include analysts on products in the search detail view.
- Clicking on an analyst from the search detail view triggers a filtered search by that analyst.
- Released the ability for Report admins to see who was involved in creating and editing a report.

- Publication date in the product summary page now supports time. This allows reports to be ordered by publication time in the search page.
- The marketing fields in the product summary page have been grouped together and displayed below the Summary.
- The 'Content' section on the product information tab has been removed. The link to upload IDS/XDoc1 Content has now moved into Related actions.
- Related actions has been reorganised throughout admin for ease of use, for further information please visit <u>our Help Center article</u>.
- Links in the admin navigation bar have been rearranged, for further information please visit our Help Center article.
- Report admins and Analysts can now view the number of accesses of a report in the last 30 days via Related actions in the product information tab.
- Scheduled publication date now appears under the Status column of the admin reports list.

- Added a Global preference to generate report codes automatically.
- The Display categories section in the product information tab now displays full category paths.
- 'Show more' in the admin navigation bar has been renamed 'Quick links' and it's now always expanded.
- The admin landing page has been redesigned to include easy access to our Help Center and current release information.
- The support admin role has been removed and the Help Center tab in the admin navigation bar is now visible to all admin users.
- A warning message when trying to publish a product that is still awaiting approval has been added.
- Added a Global preference to preview the new search term auto-completion.

Fixed Issues:

- Scheduled reports now appear beneath 'Approved' in the admin report list.
- The confirmation message shown when creating a briefing has been corrected.
- Help text shown when configuring the 'Home page extra tab content' global preference has been improved.
- The spacing between lines for content text formatted as 'italics' is now consistent.
- Product instant access links no longer log out users when used.
- Expired product instant access links now redirect back to the target product after the user logs in.
- Made the admin footer standardized across all iReports instances.
- The 'Edit' button at the top of the product landing page and chapters has been removed for Analyst users, unless where the status is new.
- The following Analysis exports have been improved:
- The 'List Users With Items Currently In Their Clipboards' export has been fixed and renamed to 'Users with items currently in their clippings'.
- The 'List Users With Custom Reports' export has been fixed and renamed to 'Users With Custom Reports'.
- The 'Users With Clipboards' export has been removed. The same information is available through the 'Users with items currently in their clippings' export.

Version 7.19

New Features:

• Released the 'Publish' button and scheduled publication, for further information please visit <u>our Help Center article</u>.

- When scheduling a publication you can now select the status of the report when it will be published.
- Publications can now be scheduled in your timezone, please contact support to configure.
- Added a checkbox to auto-generate a report code when creating a new product.
- The preference to 'Enable send briefing via email' has been released, for further information please visit <u>our Help Center article</u>.
- Report admins can now see who was involved in creating and editing a report.

Improvements:

- (Preview) The report list has been redesigned with the ability to filter content by their status. This can be enabled through the 'Preview new admin reports list' global preference.
- Support for buy it now on mobile has been added. This can be turned on by navigating to the 'Global buy it now link' page and ticking the 'Show on mobile' checkbox.
- The default order of category filters on the search page has changed to match that of display categories. Please contact support if you require us to change the default order.
- The 'Total new accounts created' export has been removed from the list of Analysis exports in the General tab. The same information is available through the 'New accounts created' export.
- The 'Total new users created' export has been removed from the list of Analysis exports in the General tab. The same information is available through the 'New users created' export.

- Date pickers for account usage statistics now consistently allow you to choose from the date of the first access.
- Help text shown when clicking on the information icon on the report summary page for product statuses has been improved.
- Documentation for PUT /api/v1/subscribers/{username}/preferences/CanSendBriefingViaEmail now allows the body to be set.
- Issues when expanding a figure on a mobile device have been rectified.
- The homepage carousel now inherits the correct height.
- Styling issues with the 'My Clippings' heading link have been rectified.
- The preference to 'Enable send briefing via email' now displays the correct value when it's set through the API.



- Searching for report covers by title in the 'Manage Report Covers' page is no longer case-sensitive.
- Global buy it now links no longer generate fields with empty names.
- Validation for duplicate emails when editing the 'My Profile' section has been added.
- Suggested analysts and tags in the product summary page are now displayed in Internet Explorer.

Version 7.18

New Features:

- Added a new 'Analyst' user role which allows them to create and edit products but not modify advanced product features.
- Added workflow specific entries to the product status dropdown in the edit product summary page.
- (Beta) A 'Publish' button has been added to the top of the report admin page to schedule a future publication date and time.

Fixed Issues:

- The breadcrumbs when adding a new report now takes you to the admin welcome page.
- Margins for title, description and metadata labels on the product landing page have been corrected.
- Added option to disable 'Recently viewed' reports on home page. To disable this feature, please contact support.
- (.docx) (.xlsx) or (.pptx) print copies added to a report now replace the default print copies (.doc) (.xls) or (.ppt).
- The default Quick Guide on the homepage has been updated.
- Site styling issues caused by a horizontal resolution of less than 1000px have been corrected.
- Help text shown on the 'Please check your inbox' popup when registering has been updated.
- All analysis exports have been capped to 100,000 rows.

Version 7.17 Hotfix

- Performance issues due to category covers have been resolved.
- Errors when calling APIs concurrently have been resolved.
- Optimized the search page when there are a large number of analysts with photos.

Version 7.17

New Features:

- The 'New Header' styling has been released. This replaces the preference to 'PreviewNewHeader' which is no longer required.
- The 'New Search' interface has been released. This replaces the preference to 'PreviewNewSearch' which is no longer required.
- Internal links are now supported when importing a product from a Word document.
- Covers can now be added to categories. These will be applied automatically to any product without a cover within that category. For further information, please visit <u>our Help Center article</u>.

Improvements:

• Product branding has been extended. For further information, please visit <u>our Help</u> <u>Center article</u>.

Fixed Issues:

- Alignment of bullets within product content now displays correctly.
- Embedding MarketSight exhibits to product content no longer causes an error.
- Validation for duplicate emails when editing a user has been added.
- Briefing emails sent to friends or colleagues now display images correctly.

Version 7.16

New Features:

- Analysts can now be added using a bulk import tool.
- Briefing content can now be imported from Word.

- The HTTP API and Integration Documentation has been combined and restyled for ease of use.
- The API documentation interface has been updated to use the latest Swagger UI.
- The API documentation now validates against the OpenAPI V2 specification and can be used to generate client libraries.
- Code examples and use cases have been added to the HTTP API and Integration Documentation.
- Inline formatting is retained on the product descriptions page in the 'Detail' search results view.
- Landscape images for report covers are now supported.
- The Report Covers Management page has been restyled.
- The Create Report Cover link has been removed.



- Validation against unsupported characters in the email field has been added to the registration page.
- A feedback button, which sends feedback to us, has been added to the Admin area.
- Help text has been added on licensing pages to clarify when licenses expire.
- Changed the 'exact phrase' search option to 'all words' for clarity.
- Analysts no longer show as a filter option on the search page if they do not match any products.
- Validation against unsupported characters in the email field has been added to the Admin user area and My Profile.
- The new report landing page is now applied for all products.
- Pages now load quicker the first time each page is accessed following a site update.
- The Export Templates page has been updated.
- The text on the Edit Account page has been improved.

Fixed Issues:

- Improved accuracy of links within the HTTP API and Integration Documentation.
- Briefings accessed through an instant access link now shows the dataviewer icon in the inline menu.
- Updating a user with the PUT method API has been fixed.
- The export 'Test template' button has been removed.

Version 7.15

New Features:

- Analysts, Categories and Tags can now be included in the Word and PDF export template.
- Product branding has been extended, the following elements can now be branded by contacting support:
- Top and bottom borders for Section Headings.
- Background color of Content Headings.
- Font and color of Quotes.
- Font, color, size and character used for Bullets and Summaries.

- The functionality to add/edit links in product descriptions is now consistent with the other product editors.
- The functionality to add/edit links when editing a product now supports mailto addresses.



- Validation for exceeding the maximum number of characters in report summary fields has been added.
- Clicking on an account name in the report access section now takes Analysis admins without Client admin rights to that account's statistics page.
- Clicking more than once on a Complete Registration Link now informs the user that they have already been verified.
- 'Total Active Licenses' export has been removed from the list of Analysis exports in the General tab. The same information is available through the 'List Licenses All' export.
- Help text for the 'Client admin' permission in the Admin rights page now explains that it also grants access to the site administration tab.
- A notification has been added above the 'Buy it now' button on the marketing page to inform users if they already have a license configured to start in the future.
- Documentation explaining what formats our APIs can process has been added.
- API Specifications have been improved.
- Validation for categories in the Search API has been added.

- Navigation scroll bar now shows automatically when loading a product page.
- The title of the 'Unable to complete authentication' message can now be configured independently for the two factor authentication and email verification pages.
- The loading icon shown when saving a selection for a custom report is now displayed next to the save and cancel buttons.
- Issues with following a link to a Briefing from the Navigate Series menu are now fixed.
- Product status flags will now show consistently on all search result views.
- Added validation when importing a product with JDoc to ensure that Chapter titles, Section titles and Text Snippets don't contain block HTML elements.
- Validation errors within Lists that occur whilst importing JDoc are now handled correctly.
- Can now delete accounts that contain admins who have edited other users.
- Alphabetical sorting by group title whilst managing linked reports is preserved when switching between pages.
- The styling of report groupings when filtering by figures in search results now displays correctly.
- Added validation for trying to remove a publication date from a report without setting it to Continuously Updated.
- Inconsistent capitalization in API Documentation has been corrected.



- Validation for the correct product type on the Product Transfer API has been added.
- Links from the Integration Documentation to the API Specification have been fixed.
- Documentation for the Product Import API has been fixed.
- Accessing custom reports containing clippings from a deleted report no longer causes an error.

Version 7.14

New Features:

- An option to opt-in to receive marketing communications has been added to the registration form. To enable this feature, please contact support.
- A reCAPTCHA widget can now be added to the registration form.

Improvements:

- A prompt to remove remote admin access will now be shown when deleting admin users.
- Personally Identifiable Information (PII), profile pictures, preferences and security answers are now removed from the site when a user is deleted.
- Job Title, Country and Phone Number fields are now optional on the registration form to meet GDPR requirements.
- The Company field is now visible when updating a user through the Edit User admin page.
- The 'Manage default guest user' page has been replaced by the 'Registration options' page. It now includes configuration options of guest users and reCAPTCHA.
- The 'Webmaster tools' page has been restyled and moved into the 'Site administration' area in Admin.
- A simplified process to reset user passwords is now available. Please contact support in order to configure it before the next release.
- Analysts are now ordered by last name on the Analysts admin page.
- New API endpoints for Analysts have been added. These handle the first name and last name fields.
- Analysts are now ordered by last name when filtering by analyst.

- Downloading account statistics now only processes data for that specific account. This reduces the likelihood of timeout errors.
- Bulk email functionality has been removed to meet GDPR requirements.
- 'Default saved search alerts all reports' preference has been removed to meet GDPR requirements.
- To protect personal information, sent emails are now only kept for 30 days.



- Validation for 'Job Title' and 'Department' fields is now consistent when adding or editing a user.
- Advert descriptions for External Products no longer display unexpected parentheses.
- Grouped Products on the search results page have been restyled.

Version 7.13 Hotfix

Fixed Issues:

• Fixed error when uploading large marketing brochures.

Version 7.13

New Features:

- PowerPoint files can now be displayed in PDF and Slide Viewer (formerly PDF viewer).
- PowerPoint files can now be downloaded from PDF and Slide Viewer.
- Report groupings have been restyled in search results.
- Report groupings now show in search results when using search terms.
- A custom tab can now be added to a user's profile to display an external iFrame.
- Account Managers can now be added, updated or deleted from the site using the API.
- Account Managers can now be added, updated or deleted from Accounts using the API.

- RabbitMQ messages are now on version 1.0.0. There were no other schema changes to messages in this release.
- Within the Product Content Transfer Format, product and content schemas are now on version 1.0.0. There were no other schema changes to JDoc in this release.
- The 'Marketing page accesses' report has been removed from Analysis > General. This information can be found in the export from Analysis > Report Access.
- Various template fields are now supported in External Report URLs
- Added an account level preference which enables a preview of the new product landing pages. The following improvements are enabled by this preference:
- Related research has been restyled on product landing pages.
- The edit summary button has been moved to the top right hand corner of product landing pages.
- The Report Info box has been removed from product landing pages.
- Contact Account Manager now shows when using instant access links.



- All interactive features (e.g. translate, compare) are now visible but require login, when using instant access links.
- Instant access links now require login when chargeback codes are enabled for the target user.

Fixed Issues:

- Contact Account Manager no longer shows a redundant comma.
- Add Note for PDF and Slide Viewer no longer displays off-screen for some selected areas.
- Issues with thumbnails for large PDF and Slide Viewer reports are now fixed.
- Report groupings no longer show 'disabled' products to report admins.
- Report groupings now use a product's short title in search results.
- Analyst photos now validate file extensions regardless of capitalization.
- Account usage statistics export 'Value per month' is now ordered consistently.
- The API documentation no longer links to an API-only endpoint.
- Issues in the interaction between dataviewer and the chapter editor have been resolved.
- Usernames now support the '+' character.
- Links to notes in briefings are now supported.

Version 7.12

New Features:

- Product tags is now out of beta. Please note, full alias support requires Solr 7 upgrade.
- Briefings are now supported within Compare.
- Briefings can now be translated into different languages.
- Users can now send Briefings to friends or colleagues via email.
- Added an account level preference which enables a preview of the new product landing pages. The following new features are enabled by this preference:
- Restyled product title and cover image on landing pages.
- Called out publication date and analyst(s) under the product title.
- Added analyst info section on product landing pages.
- Called out tag sets and tags on product landing pages.

- 'and' is no longer highlighted in search results.
- Tag aliases are now highlighted in search results.
- Simplified the process to upload, preview and set an analyst's cover photo through the API.

Fixed Issues:

- External custom header links now open in a new tab.
- Dataviewer charts now retain formatting when saved.
- New header now supports 'Custom Header Tab Indent' preference.
- Main deliverable attachments now get deleted when uploading a JDoc through the API.
- Report info box links to filter by analyst now open in the same tab.
- Briefings without a subtitle no longer show 'Content' as subtitle when exported to Word.
- Briefings no longer include description when exported to Word.
- Briefing attachments can now be downloaded.
- Briefing PDF attachments are now download only.

Version 7.11

New Features:

- Added support for updating Search Engine from Solr V5 to Solr V7, which will be rolled out over the coming weeks.
- When searching for tag aliases, reports containing the tag name or other aliases will also match.

Fixed Issues:

- The popup for the request access for colleague feature now has a close button on the top right corner.
- Stopped warning message shown when viewing Account Usage Statistics.

Version 7.10

New Features:

- Added the ability to request access for a colleague. The subscriber can now message their account manager the details of a colleague who requires system access.
- Added an API endpoint for uploading tags in bulk to improve performance for large tag sets.
- Added a way of creating a link that grants access to a single report without requiring a password.
- Added an option to change the 'Buy it Now' button into 'Request Access' which will send an email or notify an external system.



Improvements:

- Account Name and User Agent have been added to the RabbitMQ message generated when a product is accessed.
- The option to exclude guest user data from Report Access export will only show for systems with a guest user.
- Tidied styling for 'Quick Preview' popup for search results.
- Improved error message for incorrect security question answers.
- Added a 'Content Not Found' message for users following a report link to a private, disabled or non-existent product.
- External analyst biography page URLs now open in a new tab.
- Added an option to the API to filter categories by code.
- Updated styling of homepage carousel and made setup information more detailed.
- The text for the 'Buy it Now' / 'Request Access' button can now be configured.
- Improved message for Matching Search Results help popup.

Fixed Issues:

- Removed page flicker caused by custom fonts in certain browsers.
- Corrected icons in search 'Quick Help' popup.
- Fixed carousel slide validation to enforce 400KB image size.
- Fixed styling of the navigate by series panel.
- Fixed styling of the mobile site cookie notice.
- Made the font in Advanced Search consistent with other search boxes across the site.
- Fixed scrollbar issues in help popups across the site.
- Fixed responsive behaviour of homepage in Internet Explorer.

Version 7.9

New Features:

- Analysts' details (photo, biography, etc) can be added to reports they author.
- Users can filter by 'Analyst' as they search. Auto-complete will recognize analysts' names. Please contact support to enable.
- Analysts have individual landing pages that can be found in search. These contain their details and reports they author. Please contact support to enable.

- Text in report content menu tidied for greater clarity.
- Username field added to Welcome Email template.
- Filter by 'Analyst' added to search API.



- Can now support linking to external Analyst landing pages. Set a template to create the URLs, and configure your server to receive the links.
- Dropped the system for authors on reports in favor of analysts. Any authors that you had previously assigned to reports will now be analysts instead. Using the authors API will now operate on analysts instead.
- Look of Ask the Analyst feature has been refreshed.
- Look of Quick Preview feature has been refreshed.
- Search box in header improved to provide consistent look.
- Help text for PDF Report Licensing updated for greater clarity.

Fixed Issues:

- Stopped error messages from newly refreshed attached files by no longer searching in sub directories.
- Emails for category licenses with given time parameters will now only show content from within those parameters.

Version 7.8

New Features:

- (Beta) Added documentation for an upcoming feature, which will allow authorized users instant access to a product without logging in.
- Added an optional carousel to the homepage, which replaces the banner.
- Tags can now have aliases.

- Added the ability download a list of users that have not yet logged in, for a given account.
- Updated API documentation to remove references to 'LibraryCode' and replaced it with the value 'reports'.
- Added API to get a SSO session-key using a username and password.
- Improved styling of the dropdown menu under the 'Research' tab.
- Restyled register prompt when a shared user attempts to save a custom report.
- When SSO is enabled, the register button can now go to a different URL. Please contact support to configure this option.
- The search auto-complete now matches from the middle of the term rather than the start.
- Restyled tag sets pages in admin to improve user workflow.

Fixed Issues:

- The default Sales Email address is now 'no-reply@publishinteractive.com' instead of blank. Please contact support to configure your address.
- Fixed admin remote access page for sites with Salesforce integration.
- Several breaking changes to the v1 Tag APIs:
- Adding a tag through the API now returns the new tag name and id instead of it's tag set.
- 'itemsPerPage' has been renamed to 'pageSize' when getting matching tags.
- Made the attachments list in the admin show the full year instead of just the final two digits.
- The PUT ~/api/v1/libraries/reports/products/{ProductCode} now doesn't error when subtitle is null.
- Report Access export will now filter out Guest User data.
- Users with a license will now be redirected to the product landing page when accessing a Marketing page directly.
- Sales leads will no longer show for product accesses whilst the user is being impersonated.
- Updated the Product Content Transfer Format to make 'notes' and 'source' optional in Exhibit Metadata, 'image' and 'opacity' optional in Section Snippets and 'style' optional in Text Snippets. The schema has been updated to v0.1.3
- Fixed issue when selecting the same category multiple times in the search autocomplete.
- Fixed error when a user tries to log in but does not have a password.
- Fixed issue where a user's main language is reset, after changing their profile.

Version 7.7

- The mass welcome email is now only sent to users who have never logged in.
- Reduced the time it takes to calculate which users should be sent the mass welcome email.
- Simplified the process of registering or activating a user account users only have to click a link in their email instead of copying a temporary password.
- Moved actions to send a welcome or forgotten password email to a user into 'Related actions' menu, and made them hidden according to whether the user has logged in.
- Combined email templates for newly registered users and welcome emails sent via the admin interface.

Changes:

• Removed API ~/api/v1/accounts/registration/send-welcome-email - this functionality is now only available via the admin user interface.

Fixed Issues:

- Removed extra blank lines at the bottom of table cells in generated Word documents.
- Overwriting an existing product now sets the publication date to the current time instead of continuously updated.
- Made the 'Not available' message consistent between viewing and editing a custom report.
- Improved reliability of links in the headings of entries in custom reports.
- Provided font fallback if Arial is unavailable to display Helvetica instead of Times New Roman.
- Large images in product description no longer break the page layout.
- Fixed default culture when creating a new user.

Version 7.6

New Features:

- Added an API to update report content using the Product Content Transfer Format. The schema has been updated to v0.1.1.
- Added a beta version of tagging for products. Please contact support to find out more.
- Extended Single-Sign-On API to allow impersonation of other users.
- Added ability to track how users arrived at a product by adding a 'ref' query parameter to a link.
- Added number of matching reports to categories on search page.
- Added an account level preference which enables a preview of the new header. The following new features are enabled by this preference.
- Redesigned the user area on the right-hand side of the header.
- Removed the 'View' tab from the header bar.
- Renamed the 'Products' header tab to 'Research' and added the ability to add up to four category trees in a dropdown menu under the 'Research' tab, enabling a user to filter by a category on any page.

Improvements:

• Improved consistency of figure and table icons.



- Searches are now less likely to return products with no matching content (Searches with the AND operator in now perform ANDs across products but ORs within a product). This feature is enabled by the 'Preview new search' account preference.
- Users security question and answer can now be cleared by an administrator.
- Updated date time format to be consistent with the rest of the site when exporting account usage statistics data to excel.

Fixed Issues:

- Added a loading icon when sending bulk welcome email and stopped send from being clicked twice in a row.
- Allowed attachments to be toggled between PDF viewer and download only.
- Improved speed of homepage loads for anonymous and shared users by disabling the 'Recently Viewed Products' feature for shared users.

Version 7.5 Hotfix

Fixed Issues:

• Stopped error when downloading a main deliverable if it was replaced with a file with the same file name.

Version 7.5

New Features:

• Added the ability to notify third-party systems when a user logs in.

Improvements:

- Removed ability for PDF print copies to become PDF viewer attachments, fixing confusion when downloading reports as PDF.
- Updated HTML editors in admin pages to be consistent.
- Removed product cover when a matching search result is showing thumbnail previews.
- Removed attachment name above matching PDF viewer page thumbnails.

Fixed Issues:

- Fixed issue stopping sales leads email being sent.
- Fixed error when opening a link to PDF viewer on a mobile device.

Version 7.4

New Features:

• Added an account level preference which enables a preview of the new search interface. All the new features in this release are enabled by this preference.



- Figure thumbnails can now be shown in the search page.
- You can now preview matching figures and tables in a popup from search.
- The top filter bar in search has been redesigned and now includes the figure and table filters.
- Added an option to make searches only return matches to exact phrases that the user searched.
- Added a link to search over all content types when filtering by tables or figures to inform the user not all matching content may be shown.

Improvements:

- Redesigned thumbnails for matching PDF pages in search and increased maximum to 9 thumbnails.
- When maximizing a figure with table, the currently visible part is opened in the popup.
- Maximizing an exhibit now highlights the searched for term, if any.
- Added a button which allows you to add another user immediately after adding one.

Fixed Issues:

- The option to download to PowerPoint from search is available again for PDF pages.
- Fixed option to download to PowerPoint from custom reports when the only items in the report are PDF pages.
- When updating a user through the API, changing the capitalization of the email address no longer returns a bad request.

Version 7.3

New Features:

- Added APIs to add, edit and delete categories.
- Added the ability to notify third-party systems about changes to licenses.
- Added the ability to notify third-party systems about changes to the category tree.
- Added the ability to notify third-party systems when a product is accessed.
- Added APIs for account admins to add, get and delete saved searches.
- Added an API to retrieve a license by its Id.
- Added draft specification for uploading and downloading product content.
- Users now have the option of receiving daily or weekly alerts when products matching a saved search are added or updated.

Improvements:

- Added documentation for outgoing events from the system along with links to the HTTP APIs.
- Improved warning messages when adding, editing or deleting a category.
- The maximum number of reports in each section in the search alert email is now 30.
- Improved database stability, allowing more requests to be handled at the same time.
- Added the option to send a welcome email to users that have been added through the API.
- The product search API now only allows MaxAge that are available in the UI.
- Added a link to resend the welcome email to the user summary page in the admin.
- Moved the link to reset a user's password from the user edit page to the user summary page.

Fixed Issues:

- Product search list background is now correctly positioned on a small screen.
- Fixed login error after user was redirected to this sites canonical url.
- You can no longer send a password reset code to disabled or shared users through the admin.
- Fixed /SynchServices/Accounts.asmx Update method when the account does not have an account manager.
- Stopped /SynchServices/Accounts.asmx adding a duplicate account manager when one is specified.

Version 7.2

New Features:

- Added APIs to get content, attachments and print copies from products.
- Added the ability to upload a marketing brochure file to a product.
- Added the ability to notify third-party systems about changes to users and accounts using RabbitMQ.
- Added categories to the search autocomplete, which now displays even if you have not set up any search suggestions.

- Added API documentation for product links.
- Reworded help text when adding a category license.
- Messages to an Analyst can now be sent using RabbitMQ.

Fixed Issues:

- Stopped error when a password reset code or a password contains '&#'.
- Fixed error when uploading an iDS file to an existing report with content.
- Fixed error when refreshing FTP attached files.
- Fixed issue where files marked for deletion aren't actually deleted.
- Fixed bulk import and admin remote access email list when the site uses HTTPS everywhere.
- Mobile view now always shows list view in search.
- Invalid email addresses are now skipped when sending bulk emails.
- Custom tabs on the home page no longer change width when on a small screen.
- Marketing brochure now has a dedicated icon.
- Fixed styling of upload boxes in admin area.
- License content start and end date, and license embargo date no longer apply to continuously updated Products.

Version 7.1

New Features:

• Added the ability to notify third-party systems about changes to reports and users contacting account managers (currently in beta), using the message broker RabbitMQ. Please contact us if you are interested in this feature.

- Changing a products type from External now removes the old External product link settings.
- Added a warning when deleting a license.
- Removed delete and edit license buttons from the user license page.
- The Product GET API can now return the authors, categories and buy it now link set on a product.
- Improved performance when saving changes to a large report.
- Bullets in tables are now imported in Word import.
- Removed report source files from report summary page.
- Added a date picker for the published date field on the report edit page.
- Adding a report in the Admin now takes you straight to the report edit page.
- When Starting a draft, uploading a Word document to draft and extracting an attachment no longer trigger search alerts.
- Mobile views are now enabled as standard.



Fixed Issues:

- Editing a products metadata in the admin page now always records who made the change.
- Overwriting a report now clears news items, news subscriptions, virtual chapters and attachments.
- Restyled account statistics in analysis area to have consistent design and more obvious placement of month selector.
- Fixed main deliverable file icon in the split screen page.
- Unlicensed attachments in the left-hand side report TOC no longer look clickable when you hover.
- Messages from users to an account manager now include the report code and title of the report being viewed.
- External reports links with request type POST now obeys this setting.
- Bulk product import now works for Report Admins.
- The 'Start reading' button is now vertically aligned in all browsers.
- Products are now re-indexed in publication date order, most recent first.
- Stopped product content from being deleted when publishing draft content in rare circumstances.

Version 7.0

New Features:

- Users can now be added quickly through the bulk import users tool.
- Added ask the analyst form to the mobile friendly interface.
- Added search within a product to the mobile friendly interface.
- Added a news viewer for the mobile friendly interface.

- Moved 'Buy it now' button to be above the product description on marketing pages.
- Removed the links to the documentation of deprecated web services from the admin welcome screen.
- Removed the link to the deprecated offline convert tool from the admin welcome screen.
- Added pager to products list in compare mode.
- Organized the related actions menu for account summary and users.
- Reduced load time when selecting chapters to be clipped or downloaded from search.
- The time limit on email address verification for new registrants has been extended from 15 minutes to 24 hours. (Does not affect 2-factor authentication)

- Updated word import template to enable spellchecking and update help text.
- Improved help text of API by clarifying the correct URL to use.
- Added the list of other products in a group to the product landing page in the mobile friendly interface.
- Added product status flags to the search page of the mobile friendly interface.
- Improved the experience when viewing ToC on the mobile friendly interface.
- Figure title, source and notes show when viewing a full size image on the mobile friendly interface.
- Made site width responsive for resolutions down to 1366x768px.
- Made homepage banner height reduce for the resolution 1366x768px.

- Importing from Word now keeps numbering from enumerated lists.
- Report descriptions now keep formatting when exporting to Word and PDF.
- The language flag for guest users now matches their browser language.
- Download options for search clippings now reflect what will be downloaded instead of what is in the matching chapter.
- Users can now save and download when in the collapsed mode of clippings.
- Prevented download of empty PowerPoint or Excel documents from Search or Clippings (e.g. when there are only tables in clippings, the PowerPoint option is disabled)
- Selected chapters in search are now cleared when re-ordering results or changing view mode.
- Fixed alignment of global styles link in ToC editor when on a small screen.
- Made the footer stick to the bottom of a short page on the mobile friendly interface.
- Increased the click area of navigation buttons on the product page of the mobile friendly interface.
- Fixed the styling of unlicensed product icons on the mobile friendly interface.
- Made images in product descriptions fit within the screen width on the mobile friendly interface.
- Superscript and subscript text in report content no longer changes line spacing.
- Users are now prompted to enter a chargeback code when they download content from the left hand navigation panel.
- Usernames for new registrants now use the full email address instead of removing the domain. (The part after the @)
- Buy it now link no longer drops onto the next line when it contains custom copy.

Version 6.25

New Features:

- Account admins can now send welcome emails to multiple users.
- Products can now be added quickly through the bulk import products tool.
- Launched the initial version of a mobile friendly interface for finding and reading reports. This is disabled by default, please contact us for more information.

Improvements:

- Admins can now edit the list of email addresses that are allowed to register new IP addresses for accessing the admin area.
- The 'List Active Licenses' analysis procedure now includes account and chapter licenses.
- Product content usage tracking can now be encouraged by disabling the cancel button in the UI when downloading a product.
- Restructured the related actions menu for admin reports tab.
- Updated 'Download report list' to be compatible with bulk import tool.
- Email templates have been moved to a dedicated page to make them easier to edit.
- Images now take up all available space in search preview.
- Match count icon for attachments is now consistent with chapters.
- Copying and pasting tables from Word into the chapter editor now keeps vertical and horizontal alignments of cells.
- Added published date to report info boxes of news feed reports.

Fixed Issues:

- Duplicating product content doesn't delete the source content anymore.
- Removed extra bracket from custom report title.
- Import from Word no longer errors when an exhibit contains a shape.
- Report access values on account usage downloads are now consistent.
- Copy for 'Ask analyst' inline action tooltip can now be configured and translated.

Version 6.24

New Features:

- Accounts can now be added quickly through the bulk import accounts tool.
- Added API to add and retrieve licenses.
- Added API to configure external reports.
- Added 'Start reading' button to report landing pages.



• Started a prototype mobile friendly interface for finding and reading reports. This is disabled by default, please contact us for a demo.

Improvements:

- 'Buy it now' links can now be disabled for particular reports.
- Restructured the related actions menu for admin accounts and users tabs, and made capitalization more consistent.
- Can now upload report covers to the admin without using the generator.
- Added icon for zip file report downloads.
- Added support for Adobe Symbol font in Word import.
- Ask the analyst copy can now be configured and translated.
- Added a cookie to keep track of browsing from the same machine. This is for internal use only and does not contain personally identifiable information.

Fixed Issues:

- Fixed sporadic error when displaying report content.
- User profile image upload now validates that an image was provided.
- Fixed product attachment upload in Internet Explorer.
- Other users also viewed now shows correct licensing for chapter licensed reports.
- Removed unnecessary horizontal scrollbar in admin drawer in Internet Explorer.
- Usernames are now validated to prevent admin error.

Version 6.23 Hotfix

Version 6.23

New Features:

- Added Google Analytics to monitor performance and usage of the site in order to further improve the software. For further information, please visit our <u>Help Center</u> <u>article</u>.
- Added a global option to open buy it now link in a popup, sending report and user information to the site if required.
- The buy it now button opens a popup with either the registration/login form or a prompt to register/login when clicked by a shared user.

- Line breaks are now supported when importing from Word documents.
- If login form is set to open in a popup, middle clicking the link now opens the full login page.

Fixed Issues:

- Exporting a report to office now works when clicking on the icon.
- Fixed empty scrollbars showing around registration popup on Firefox.
- The Admin area is now displayed properly in IE.
- Word import doesn't error when there is a table/figure with notes or source that starts but doesn't end with a symbol.
- Fixed issue with deleting a trusted domain ending with a space.
- Stopped full screen error when a user tries to log in with cookies not enabled.
- Stopped download from erroring if an attachment has a quote character in the filename.
- Fixed issue that caused some Word documents to take a long time to import.
- Reports in the 'Upcoming reports' tab are now ordered by date ascending.

Version 6.22

New Features:

- MarketSight exhibits can now be copied to clippings when interacting with the exhibit.
- APIs have been added for granting report licenses to users or accounts.

Improvements:

- Search performance has been improved when the first matching product contains a large number of paragraphs.
- Performance when editing large products has been improved.
- Text for contacting the account manager has been made translatable.

Fixed Issues:

- Links in Password Reset emails sent from the admin area have been fixed.
- Fixed an issue where recently added attachments could disappear when reordering attachments with long titles.
- New licenses for upcoming reports now show as licensed unless 'days delay' has been set.
- Prevented infinite redirect issues when the error page is shown under certain conditions.

Version 6.21

New Features:

- Added a file explorer to upload and manage custom images.
- Added ability to customize the banner on the homepage per account.

Improvements:

- Clarified help text for trusted domains.
- Improved SEO by redirecting requests from a secondary domain to the canonical domain.
- Numbered lists in Word document now import without losing that number.
- Increased allowed number of categories on search page from 10 to 50.

Fixed Issues:

- Word import doesn't add a blank chapter at the start of the report if there was an ignored TOC.
- New account registration access codes are no longer generated with punctuation characters in.
- Fixed error page after successfully contacting an account manager.
- Fixed text when downloading all matching figures or tables.
- Removed option to download to PowerPoint from PDF viewer when PowerPoint is disabled for the user.
- Fixed issue where table cells couldn't be marked as header or content cells.
- Fixed issue which sometimes stopped match counts being shown in the report TOC.
- Fixed error when trying to import a Word document which contains macros.
- Fixed issue breaking chapter editor when vertical tabs were copied in.
- Fixed detection of empty chapter/section titles when importing from Word.
- Fixed error when certain custom styles are used in Word.
- Fixed detection of table cell headers when importing from Word using the standard template.
- Fixed news editor shortcut for Report Admins when viewing a news report.

Version 6.20

Improvements:

- Footnotes are now imported from Word as paragraphs at the end of the section.
- Added a warning to the Word import when notes and source paragraphs are incorrectly styled.
- Added support for styling inside table cells when importing from Word.
- Improved reliability of processing PDFs for PDF viewer.
- Attachment file upload date is now displayed in admin.

- Fixed analysis procedure 'Searches Performed' not showing the search term.
- Fixed an issue preventing automatic extraction of PDF attachments after the first attachment.



- Fixed an error when trying to duplicate report content when re-using a report code.
- Fixed issue displaying double scrollbars on Terms of use and Privacy policy popups.
- Fixed an error when importing tables from Word with certain cell merge configurations.
- Fixed an error when importing some figures from Word.
- Notes and sources imported from Word no longer display duplicated notes: or source: in the web view of the report
- Fixed validation of user profile page for shared users.
- Stopped Word import from freezing when an unexpected error occurs.

Version 6.19

New Features:

• Added webmaster tools to configure robots.txt and verify site ownership with Google and Bing.

Improvements:

- Moved and restyled the "Send test email" button in "Send news by email" page so that it is more obvious as to its functionality.
- Optimized the browse log download to allow for larger amounts of data.
- Added dedicated screen for editing account manager.
- Added scroll bar for right hand panel when viewing a report.
- Added CategoryPaths parameter to the product search api to allow searching by category, specifying a path rather than ID.
- Restyled the list on the report landing page of other reports in the same group to be more obvious.

- Fixed category list in accordion to include categories in which the user only has chapter level licenses.
- Fixed emails for reset password to always fill in the full reset code when clicking the supplied link.
- Restyled links in the category landing page to be more recognizable.
- Fixed several missing images in the admin area.
- Fixed issue with expanding chapters in ToC editor when deleting chapters.
- The clippings and notes panel now take up the full height of the screen when viewing a report.
- Fixed padding above the accordion on the front page.
- Fixed issue that was stopping access to abstract chapters.



- Fixed issue stopping blank lines from being displayed in category landing pages when added in the editor.
- Fixed images that were not displaying on high resolution devices.
- Updated Api documentation to correctly indicate required parameters.
- Fixed issue where the first table in a chapter sometimes did not get scrollbars.

Version 6.18

Improvements:

• Improved performance when viewing large chapters.

Fixed Issues:

- Fixed positioning of side panels whilst content is loading in chapter viewer.
- Fixed issue causing search not to load any results when viewing the site in Internet Explorer 8.

Version 6.17

New Features:

• End users can now track and chargeback their usage of product content.

Improvements:

- Moved figure and table filters for the whole report into the left hand navigation panel.
- When filtering to just figures or tables, the TOC no longer changes.
- It's now possible to disable PDF viewer, contact support for configuration.

Fixed Issues:

- Fixed errors when replacing PDF main content with an IDS file.
- Added whitespace padding beneath download options for unlicensed reports.
- It is now possible to unselect all export types when editing the DRM preference.
- Fixed error when viewing the last page of a PDF in PDF Viewer.
- Fixed spacing between paragraphs inside report descriptions.

Version 6.16

New Features:

- Added a link to the report header back to the user's last search.
- Added the ability to add nested bullets in the news description editor.
- Any file format can now be uploaded as the main deliverable of a product.
- Added API to move users between accounts.



Improvements:

- Users are now required to register before they can access the 'buy it now' link on a marketing page.
- Cookie message can now be edited.
- Login and registration validation messages can now be edited.
- Text for option to include unlicensed results in search can now be edited.

Fixed Issues:

- The record of which admin edited a user now updates correctly.
- Stopped vertical tabs from appearing in report titles to fix the RSS feeds.
- Removed download options from data products.
- Stopped bulk email recipients from showing as none selected when a user is selected.

Version 6.15

New Features:

• You can now embed charts from MarketSight into chapters from the editor.

Improvements:

• Added loading indicators whilst editing the table of contents of reports.

Fixed Issues:

- Removed borders from report cover thumbnails.
- Stopped PDF pages appearing in figures filter.
- Increased file size limit to 100MB for attachment uploads.

Version 6.14

New Features:

- [Beta] You can now download a copy of an imported Word document which includes any issues which need resolving.
- You can explicitly choose which PDF attachment is the main content for a report.
- [Beta] You can configure all import styles in a separate screen.
- [Beta] You can choose to ignore paragraphs with certain styles.

- Logging out automatically redirects the user to the stated URL again.
- Stopped long news item titles from wrapping badly.
- Uploading an attachment with the same name as a previously uploaded attachment now warns instead of overwriting



- Fixed issue accessing private reports when the user only has a chapter license
- Emails sent using the bulk email feature now display the publisher name instead of the email address used to send the email

Version 6.13

New Features:

- Figures with tables now appear in both figures and tables content filters, and are searchable in either.
- Supporting data for figures with tables is now included when downloading to Word.
- [Beta] Added ability to map custom Word styles during content import, so that you can more easily import your back catalog.
- [Beta] Imported content from Word can be reviewed and corrected as a draft before publishing.
- Added API to delete subscribers (users).

Improvements:

- [Beta] Duplicated Error messages generated whilst importing a Word document are now grouped.
- [Beta] Imported Word documents can use just 'Exhibit title' instead of 'Table title' or 'Figure title' styles.
- Welcome tabs and category landing pages can now have inline styling applied.
- Marketing block widgets can now have text underneath the image on Category Landing Pages.

Fixed Issues:

- Stopped iframes from being stripped out from chapter content when rendering.
- Login and registration tab color now fits with site branding.
- Removed incorrect styling on edit user profile page.
- Fixed styling of lists in report descriptions on the report summary page.
- Removed content filters from PDF-only reports.
- Report covers now show to users with only chapter-level licenses to private reports.

Version 6.12

New Features:

- Added APIs to manage account information.
- Added APIs to manage subscriber (user) information.
- Custom homepage tabs can now have user information embedded into them.
- Added the option to include a URL with a table or figure to open up the source of that table or figure in a popup.

Improvements:

- Word import now supports external hyperlinks.
- Word import now supports inline styling within paragraphs.
- Chapter editor now supports subscript and superscript.
- Improved design of split screen page.
- Improved design of special offers homepage tab.
- Removed News summary homepage tab.
- Improved design of saved searches page.
- Rearranged the page for sending news emails.
- Added an option to send a test news email to the current user.

Fixed Issues:

- Fixed HTML rendered in product descriptions in split screen page.
- Fixed news items styling in split screen page.
- Fixed saved search box styling for Internet Explorer.
- Fixed height of saved search interactive menu.
- Fixed export of pdf pages directly from search.
- Made read more links for news items appear on split screen.
- Fixed spacing of authors in the report details box.
- Fixed alignment of table headers within report content.
- Fixed the subject line on the default news subscription email template.

Version 6.11

New Features:

• Added a beta version of an online tool to convert Microsoft Word documents into interactive reports.

Improvements:

- Admin content tab of reports with only news now take you to the news items page.
- Added an Attachments panel to the right hand side of reports to make attachments easier to find.
- Improved design of New products and Upcoming products tabs on the home page.
- Removed headers of tabs on the homepage.
- Improved styling of detailed view mode of search results page.

- When viewing a print copy PDF in PDF viewer, the 'Download the whole report to PDF' option now downloads the print copy.
- Fixed 'raw html' editor popup in bulk email form.
- Removed links inside of news item descriptions in split screen.



- Fixed display of news item descriptions within the editor.
- Fixed bug where blank lines in the news editor could cause it to lose changes.
- Disabled News Chapter Title changing when news items have internal links to prevent errors.
- Fixed display logic for marketing description and marketing links.

Version 6.10

Improvements:

- Improved styling of the news search panel in news products.
- Improved styling of the pinned searches panel on home page.
- Improved styling of the notes panels on home page and product pages.
- Improved styling of the related products panel on search page.
- Figure or table exports now use chapter title or report subtitle as the subtitle of the document.

Fixed Issues:

- Clarified wording when selecting registration options for an account.
- Stopped warm lead notifications for licensed users visiting product marketing pages.
- Full screen images now open at the largest possible height regardless of image download size.
- Content type dropdown now shows the 'Interactive content' option for PDF only reports so you can turn it into an interactive product.
- Fixed an error in custom reports that contain content that is no longer available to the user.
- Custom fonts now show when using a secure connection.

Version 6.9

New Features:

- Added APIs to get or search for news items.
- Added a review work-flow to news items which allows items to be drafted and approved before they are visible to end users.
- News items can now be marked as 'featured', so they appear above non featured news items in alert emails.

- News alert emails can now include all news items between date ranges.
- News item references no longer require URLs to allow offline (literature) references.



- News items in the news widget on the homepage or category landing panels now either link back to their news product or to their source link.
- Category landing page news widgets can now filter to show only featured news items.
- Improved styling of price panel in product details page.
- Improved styling of more information panel in product details page.
- Improved styling of news widget panel in category landing page and home page.
- All widgets on category landing pages have more consistent padding.

Fixed Issues:

- Options to download to Office no longer show for news or PDF only products.
- Sent emails analysis report now truncates messages to at most 30,000 characters to stop error in Excel export.
- Report type dropdown when editing a report now displays 'News Feed' option correctly.
- News feed type reports now show report description and details box on landing page again.
- Stopped issue causing valign and width attributes being stripped from tables.
- Stopped news items from being duplicated by an RSS import after they are edited by an admin.
- News chapter titles can now be configured for all news types, not just the first one.
- Really long links in news item descriptions now wrap properly.
- Fixed styling of send button on the contact account manager form.

Version 6.8

New Features:

• Interactive content can now be downloaded to PDF.

- Word and PDF product downloads now include a table of contents.
- Login form and registration form can now have distinct titles and messages. Contact support for configuration.
- Validation messages on login and registration forms can be translated or customized. Contact support for configuration.
- Full product titles now show when hovering over truncated or short product title in cross product navigation panel.
- Added paging to news items for navigating across older news items.
- Improved styling of panel for 'Questions' in product details page.



- Improved styling of panel for 'Account manager contact' in home, search and product pages.
- Improved styling of panel for 'Contact widget' in category landing page.
- Improved styling of panel for 'Custom report made by users' in clippings page.

Fixed Issues:

- Fixed error where unsubscribe from emails page wasn't working.
- Unsubscribe link in test emails are now populated with an example link.
- Bulk email now shows an 'All users' button when all accounts and all users have been added to the recipients list, previously it looked like you hadn't added any users.
- Stopped clippings from erroring if the clippings contained an unlicensed private product.
- Removed download options when a product only has an abstract chapter.

Version 6.7

New Features:

- Added option to configure series relationships between reports.
- Users can now navigate to the same section in another report across a series.

Improvements:

- Email template descriptions are now clearer in advanced preferences.
- Restructured the news subscription email.

Fixed Issues:

- Fixed alignment of table cells within product content.
- Fixed alignment of numeric cells in Word export.

Version 6.6

- Added a WYSIWYG editor for news descriptions.
- News items can now have references.
- Added ability to link between news items.
- Added placeholder to empty section titles in the chapter editor.
- Improved styling of panels for: 'matching products to buy', 'external products', 'other users also viewed' and 'report adverts' (category landing page).
- News items for a product can now be found within the content tab of the product after selecting the 'News' option from the drop down.

Fixed Issues:

- Links in chapter editor now obey 'New Window' or 'Current Window' options.
- Users are now required to enter country when registering.
- Fixed sporadic errors when extracting PDF for PDFViewer.

Version 6.5

Improvements:

- Google analytics request parameters are now preserved across redirects.
- Improved initial load time for the admin report list for large numbers of reports.
- Redesigned search matches Quick view panel.
- Redesigned Create a report panel.

Fixed Issues:

- Fixed error when saving a chapter.
- Forced exhibit to refresh when re-embedding over an existing exhibit within the chapter editor.
- Fixed error on clippings that contain content from subsequently disabled products
- Logging in or registering from a report marketing page now takes you to the report summary page when you have a license.
- Fixed styling of user area tabs.
- Fixed alignment of bullets within a report's description.
- Fixed wrapping of description within report adverts.
- Added missing icons for zip and generic attachments.

Version 6.4

Improvements:

• Added drag/drop support for uploading images in dialogs of the chapter editor.

Fixed Issues:

- User country setting can now be set to 'Account default'.
- Fixed corrupt word document warning when large tables were exported.
- Search result clipboard export options now export according to the selected content.

Version 6.3

Improvements:

• Added validation and error message to indicate which content caused an error when importing .ids files.



- Replaced the tutorial video with a slide show popup that explains the site to new users.
- Added the option to require guest users to register into a different account.
- Added parameter options in the 'Buy it Now' link to allow integration with a wider range of payment portals.
- Made access code clearer on the registration form.

Fixed Issues:

- Made figure and table titles always appear in TOC, instead of a search extract.
- Made 'Use access code' be selected if the access code has been provided in the URL of the registration page.
- Fixed missing side margins in custom report page.
- Fixed a bug where chapter matches were not always returned within the main search.

Version 6.2

New Features:

- Added an API called indexable content to retrieve a flattened representation of a report suitable for indexing in a search engine.
- API Documentation is now available to authorized users.
- Added messages to search results pages to improve ease of user navigation and provide up-sell opportunities.

Improvements:

• Rename Find tab to Products.

- Fixed country and language drop downs having wrong value when editing a user.
- Fixed report description styling when viewing report details.
- Fixed register pop up scroll bar issues.
- Fixed forgotten password link which was hidden by footer on login form.
- Fixed cut your own report save icon misaligned issue.
- Fixed report titles so that special characters no longer cause an error.
- Fixed absolute URLs causing error.
- Fixed 'Clear clippings' message so that it is not misaligned with the icon.
- Fixed occasions where the error page was not submitting messages to support.

Version 6.1

Improvements:

- Made the notes icon customizable to fit the publisher theme.
- Made print copies attached to a report replace the download options in the right hand panel of the report.

Fixed Issues:

- Stopped problem where it was possible to delete the container within the chapter editor.
- Fixed scrolling issues when expanding figures individually.
- Fixed problem where report advert widgets were not showing on category landing pages.
- Improved speed and fixed occasional errors when copying content from search.
- Fixed the behaviour of the delete button within the chapter editor.
- Fixed styling of various items on category landing pages.
- Fixed error when saving very long chapters in the editor.

Version 6.0

New Features:

- Added a panel containing options to download the whole report when viewing the report details page or a chapter.
- Added view of all figure or all tables within a report when the user filters to tables or figures from the report details page.
- Added a copy to clippings option when viewing report content that allows the user to easily select multiple items to add to their clippings.

- Copying and pasting into the chapter editor now simplifies the content to avoid errors when saving.
- Added the option to move onto the line after objects within the chapter editor to avoid problems where you could get stuck.
- Fixed the match counts when searching within a report.
- Fixed the styling of search auto-complete.
- Fixed styling around the title description on the report details page.
- Fixed wrapping of figure titles to use all available space.

Version 5.20

New Features:

- Made content before the first section actionable.
- Added chapter action panel in right hand margin of chapters includes download, translate and compare options.
- The download tab has become a panel within the chapter view.
- Added options to filter a chapter to only it's figures or only it's tables.
- Added the count of figures or tables in the chapter to the filter options.
- Search, when filtering to only tables or figures, shows only those tables or figures that matched the search.
- Match counts, when filtering to only tables or figures, only count the matching tables or figures.
- The download option, when filtering to only tables or figures, only downloads the figures or tables which matched the search term.

Improvements:

- The report title is now clickable and redirects to report details page.
- Renamed split screen mode to compare.
- Compare and Translate now default to comparing/translating currently selected content.

Fixed Issues:

- Page background colors are now consistent.
- Report titles are now aligned consistently across tabs.

Version 5.19

Improvements:

• Added a message informing the user that they have added something to their Clippings including a link to their Clippings and the number of items in their Clippings.

Version 5.18

New Features:

- Made the site frontend and chapter editor fixed width
- Redesigned one click tools inside chapter viewer
- Added full-size mode for tables
- Can now choose to see outlines for sections in chapter editor and improved indenting/outdenting of sections

Improvements:

- Improved styling of chapter content
- Renamed clipboard to clippings
- Renamed comments to notes and stopped notes from interrupting flow of chapter content
- Added title, notes and source to full-size images
- Can now download sections inside chapters in one click
- Tables headings are now visible even when the table is scrolled

Version 5.17

New Features:

- Added support for pictures without metadata in report content.
- It's now possible to search from within a chapter.
- PDF Type reports with extracted PDF's now show thumbnails on the Report Details page, making it easier to find relevant content.
- Added Ask the Analyst feature for licensed report and report content.

Improvements:

- Moved search within a report to the left hand side. Making the styling more consistent with PDF Viewer.
- Creating Word template for export is now possible in new versions of Word. You still need to save in .doc format.
- Added matching section count in TOC for interactive and PDF products.
- Improved styling of TOC for interactive and PDF products.
- Updated chapter editor icons.
- Improved styling of search within report matches.

- Report title and subtitle now only support plain text instead of HTML when added through API.
- IDS export now works if a product contains embedded Dataviewer exhibits. The exhibits will be excluded from the IDS file.
- Fixed instances where –Figures wasn't getting appended to file-names, when exporting all figures in a product.
- Fixed some instances of symbols not appearing properly in for extracted PDF's in search and PDF Viewer.
- Fixed issue where adjacent exhibits in a clipboard were causing errors.

Version 5.16

Improvements:

- The custom reports tab in the user area has been renamed to 'My Library' tab.
- Report access statistics can now be retrieved for any time period chosen.
- The login link in the top right now opens the login form in an inline popup.
- Anonymous users can now be prompted to login on first visit to the site or on marketing pages.

Fixed Issues:

- Fixed breadcrumbs in category selector on search page.
- Browse log now says type "Unknown" instead of erroring.
- Matching on chapter title now copies the chapter up until the first section.
- Login pages now don't error when double clicking submit

Version 5.15

Improvements:

- Staging banner added on the admin pages of staging sites to make staging sites more easily distinguishable from a production site.
- Added sales leads notifications for marketing page accesses for account managers.
- Report type icons are now customizable to easily distinguish between licensed and unlicensed.
- Licensed and unlicensed chapter matches are now looking different in table of contents.

Fixed Issues:

- When editing a user in the admin page, the 'Reset password at login' checkbox remains checked until the user changes their password.
- Viewing or exporting selected results from search now responds much more quickly.
- Fixed problems with footer overlapping pinned searches on homepage.
- Fixed sticky header overlapping report table of contents.

Version 5.14

- Improved performance of search by loading in content matches after the products.
- Report admins now have access to all reports on the system to enable them to preview the content they create.

• General styling improvements in the report editor.

Fixed Issues:

- Attachment list now shows for unlicensed pdf reports.
- Fixed an error when exporting account statistics for an account with deleted users.
- Unlicensed chapter matches in search result list now appear as grey.
- Product metadata PUT now works properly. The API for PUT and PATCH have changed to allow setting ThirdPartyMetadata as a dictionary.
- Product metadata PATCH now allows page count to be set.
- All home page accordion categories can now be collapsed.

Version 5.13

Improvements:

- Embedded exhibits are now searchable.
- Search API now allows filtering by MaxAge.
- Added APIs to view and change the metadata of a report.
- Added APIs to view and change categories and report categorization.
- Added section widget to chapter editor allowing section titles to be dragged with their content.
- Section widgets can only be nested up to three deep.
- Fixed date column in user's custom reports breaking to two lines.
- Fixed save selection popup dynamic behaviour.

Fixed Issues:

- Allowed tables to scroll within the chapter editor.
- Search API no longer filters by the user's language.
- Palette or Background image is no longer lost on paste.
- Ignored hidden print copy option when viewing a download only report.

Version 5.12

Improvements:

- Header links can now include a return url in custom header links using a placeholder.
- Data products are now searchable.

- Report titles are now properly encoded in special offers list.
- Fixed report subtitles to allow inline only elements.
- Hidden figures or tables now persist when saved in the editor.



- Fixed stretching of user profile images (only newly saved images will be fixed).
- Fixed stretching of image in PDF viewer on selecting another page.
- Download icon of related files in search now downloads attachments instead of opening in PDF viewer.

Known issues:

Numbers and/or special characters, following underscores in report content (e.g. _1) can cause a report to not display correctly to end users.

Version 5.11

Improvements:

- Made an account preference to stop users sharing comments and custom reports with other users in their account.
- Removed duplication of attached files on report view page.
- Removed reference on number of matches on chapters from the advanced search page for products without interactive content.
- Created new API documentation, accessible from admin welcome page.
- Added ability to search by report status using the API.
- Added ability to filter products in API by UpdatedSince.
- Added ability to get extended product metadata in API.

Fixed Issues:

- Fixed searching with single quotes in PDF viewer.
- Fixed text not highlighting when adding double quotes in PDF viewer page.
- Fixed API Link always returns as NULL.
- Report details TOC now shows for any reports with interactive content.
- Fixed error when creating a new user through web services.
- Known issues:
- Unable to edit table cells in the chapter editor in Firefox 39 (due to known issue in <u>Firefox</u>).

Version 5.10

- Selected matches with one match does not show match count when creating a custom report from search.
- User passwords can now be secured using the PBKDF2 hashing algorithm.
- Added option to auto scale Dataviewer charts on Y axis.
- PDF Viewer TOC now scrolls to selected page.



- Made tables in the chapter editor have all the styles that are applied in the front end.
- Added help text to Create your own report.
- Report backgrounds are now sorted Newest to Oldest when adding a new background.
- Added separator between sequential PDF Viewer pages in custom reports

Fixed Issues:

- Made quotes appear the same in the chapter editor as in the front end.
- Fixed issue in PDF Viewer where the old page was shown initially when selecting a new page.
- Fixed bug where items copied to clipboard from search were not always added to the end of the clipboard.
- Generally made lots of fixes and improvements around formatted text across the whole of iReports.

Version 5.9

Improvements:

- Added "Reading Mode" to PDF viewer.
- Selecting a region in PDF viewer is now smoother and works when scrolling.
- Fitting the page to full height in PDF viewer is more accurate.
- Selecting an existing comment in PDF viewer now allows copy to clipboard.
- Renamed button in Report editor for removing formatting to 'Remove Styling' to better reflect its functionality.
- Changed the search interface to only accept a single search term and updated advanced search styling to reflect this change.
- PDF page thumbnails will now look better when extracted.
- Previously, exporting tables with more than 22 columns to Word wouldn't work correctly. They now get truncated to 22 columns to avoid this.
- Made it possible for users and account admins to reset passwords without first setting a security question.
- Made download only reports use the normal browse and search page.
- Made Report editor handle nested html paragraph styling within table cells.
- Added underline option in Report editor.

Fixed Issues:

• Fixed issue where image selector in Report editor repeated the previous image instead of prompting for a new image.



- Fixed issue where download options weren't shown in Cut Your Own Report after making a selection.
- Made search terms get passed from Advanced search into PDF viewer.
- Fixed issue where deleting a report with news RSS subscriptions would fail.
- Stopped RSS feeds from importing into non news reports.
- Fixed issue where clicking the help icon toggles the checkbox for open registration in admin.
- Removed border appearing around comment quotation marks.
- Added missing category code on category to report association page.

Version 5.8

Improvements:

- Report access statistics now include reports with extracted PDF.
- Login pages are now translated according to the users browser preferences if they are anonymous.
- Improved PDF viewer comments box design and positioning.

Fixed Issues:

- Improved consistency of labels in user login and registration forms.
- Login statistics no longer include the ending of a test user session.
- Table of contents now appears grayed out when unlicensed.
- Fixed an error when uploading a spreadsheet to dataviewer that contains empty cell values.
- Chart color preferences are now honored when embedding an exhibit into a report.
- Fixed a problem when pasting in bullet points from word that do not use the default style name.
- Fixed broken styling when chapter titles were too long.
- Fixed broken icon styling on pdf viewer title bar.
- Fixed previous and next button in find tab, both styling and functionality.
- Fixed wrong icon shown in search when licensed for PDF-type reports..
- Fixed styling issue with Save to clipboard popup.
- Known issues:
- Attempting to delete or overwrite a report with news content fails.
- Chapters including the character sequence of "_1" will fail in the Report editor.

Version 5.7

- Added the ability to assign a user to the Support Admin role.
- Renamed search alternatives to search synonyms in the admin.

Fixed Issues:

- Fixed an issue where some words in powerpoint files would match too many times.
- Removed search replacements from the admin area. All existing search replacements data has been removed.
- Fixed the location of new sections when added to the top of chapters that start with text.
- Fixed an error when accessing saved queries for data products with no exhibits.
- Fixed styling of copy to clipboard and export to Excel input boxes in Dataviewer.
- Fixed issue where HTML editor window for the product description was empty, even if it had content.
- Fixed the styling of the selected matches box in the search page.
- Fixed pasting into the report editor from plain text sources.
- Removed broken link to delete all content of a report.

Version 5.6

Improvements:

- Added notes to remind the user about the impact that changing the trusted domain has, when using two factor log-in.
- Limited the number of categories displayed on the report summary page to improve performance.

Fixed Issues:

- Fixed problem with report ratings, where it would only show as 0 in administration.
- Made report covers show in report summary even when private or disabled.
- Fixed error when a report has invalid figures or tables.
- Fixed problem when exporting to .ids format from a report created in the editor.
- Fixed the styling of add comment button.
- Made search within a report work even if the report is archived, private or coming soon.
- Removed the database option from the report type dropdown when editing report metadata.
- Fixed styling issue in advanced search box.

Version 5.5

New Features:

• Added a list of users that have invalid email addresses to the 'Trusted Domains' tab.



Improvements:

- Added a message to the password reset form to tell the user who to contact if they do not receive an email.
- Report editor can now support nested lists copied from Word.

Fixed Issues:

- Fixed admin footer styling issues.
- Removed duplicated text in the download tab when attachments are marked as print copies.
- Fixed error when editing user profile when the site only supports one language.
- Fixed issue where power point files did not appear in search results.
- Fixed search results in PDF Viewer when the PDF was marked as a print copy.
- Fixed report tab styling issue.
- Fixed split screen search styling.
- Fixed 'Also Looked At' widget styling.
- Fixed an error when clicking directly on the PDF tab.
- Fixed bug where dataviewer exhibits could not be saved to the library with certain symbols in the title.
- Report editor doesn't break when copying in headings lower than h4.

Version 5.4

New Features:

- Allowed access code to be specified through a URL provided in the Account page in Admin, so a new user can register using a supplied URL.
- Added 'Download' and 'Other users also viewed' panels to PDF Viewer.
- Added option to mark files as print copies, removing them from search results and changing how they appear in the report download tab.

- Start of styling overhaul for PDF Viewer, including changing the top navigation panel.
- PDF Viewer now allows you to remove a recently added item from the clipboard.
- Moved 'Copy to clipboard' button in PDF viewer into a popup which appears when hovering over the PDF.
- Made the currently open page always load before the thumbnails in the PDF Viewer.
- Improved user interface for searching within PDF Viewer.
- Report editor now supports copying list elements from Word or HTML.
- Remember me now only remembers the user for a fixed amount of time instead of resetting each time they log in.



- Users now only need to verify their email address when they login (If two factor is on), not every day if remember me is selected.
- Added validation to limit product subtitles to a 200 characters.

Fixed Issues:

- Made error message more specific when a search error occurs.
- Fixed error when copying text into the editor from a program other than Word.
- Reports which the user only has a chapter license for now show as licensed in the home page accordion.
- Allowed sections copied from PDFs to be exported to PowerPoint.
- Removed limit on Dataviewer exhibit title length for exhibits included in a data product.
- Set creation date for new users made through the Users.asmx web service.
- Fixed issue where items copied to clipboard didn't always appear in the correct order.
- Fixed styling of report description on marketing page.
- Fixed issue where a blank page was added when a chapter was the first element of the custom report, when downloading to Word.
- Fixed padding around the search right column.
- Fixed error when accessing the news feed of some reports through the admin.
- Known issues:
- An admin with a temporary license clicking 'Interact' on an embedded exhibit will error.
- PDF viewer can be scrolled partially out of view if there are a lot of attachments or 'Also looked at' reports.
- Instances where search query recognition is not working as intended.

Version 5.3

Improvements:

- Refreshing all FTP attachments now applies to disabled reports as well.
- Added clarification about what HTML is allowed in report descriptions.

- Fixed issue where admins were not being automatically stopped from testing a user when accessing admin pages.
- Text within elements, which are inside table cells now retain their size within reports.
- Stripped tables from report description in Word export to fix tables in report content exporting incorrectly.
- Fixed html editor not opening in admin user preferences.

- Fixed downloading of attached files from admin.
- Fixed display of news feed item dates in admin.
- Fixed Power Point export errors in some situations.
- Stopped homepage accordion from scrolling to top when collapsing and expanding sections.
- Fixed display of continuously updated reports showing as published in 9999 when grouped in search results.
- Fixed issue where report content was not searchable after editing in the editor.
- Stopped chapter editor from stripping out certain html and attributes from tables and figures.
- Made the 'Select a query' option in the Analysis General tab not clickable.
- Fixed errors in login and report import web services.

Version 5.2

Improvements:

- Introduction of new iReports layout for newly designed sites.
- Various legacy styling issue fixes for new layout sites.
- Made content types in search mutually exclusive. So you can filter to just figures etc.
- Made H1 titles copied to Report editor, fall back to H2 as H1's are chapters.
- Fixed alignment of search icons.

Fixed Issues:

- Fixed filtering by content type in search.
- Fixed issues which prevented chapters with special characters in the title from opening in the report editor.
- Fixed issue where the description editor in a Reports summary page in admin, stripped out html.
- Fixed List User analysis report.
- Re-added rename attachment option in admin.

Version 5.1

- 'External reports' right hand panel in the search can now include unlicensed external reports depending on your All reports/My reports setting.
- Updated styling of report editor dropdowns and popups.
- Removed legacy mobile views from site.
- Removed ability for user to change their password if Single sign on is turned on.



Fixed Issues:

- Fixed issue where less than 5 report adverts were not allowed in Category landing page widget.
- Re-added 'External report properties' option in related actions dropdown when accessing the report admin page.
- Fixed issue where category landing page Simple Marketing Block html editor didn't open pop ups correctly.
- Stopped unrelated custom exhibits from showing in a Dataviewer Data Product.
- Currently accessed linked report is now remembered when managing a linked report directly.
- Fixed styling issue with Report Covers overlapping search results.
- Included News Feeds in Related actions for Dataviewer Data Products in admin Report Summary page.

Version 5.0

New Features:

Report editor.

- There is now a content tab when you access a report through the admin.
- In the report content tab you can add, rename and delete chapters and sections.
- You can now edit a chapter's content by either clicking on it in the admin content tab or by clicking 'edit' in the top right corner when viewing a chapter.
- You can add tables and figures to your report's chapters through the editor.
- You can embed Dataviewer exhibits into chapters through the editor.

Revamped login:

- Re-styled login and logout page.
- Added two factor authentication.
- Users are asked to choose and answer a security question when they first login. This step can be skipped. Users will be shown step every time they login until they set a security answer.
- When resetting their password, users are now required to answer their security question.
- If there are domains in the domain white list of the users account then, they will not be able to login unless their email address belongs to one of the domains in the list.
- When logging in and two factor authentication is enabled, a verification email is sent to the user.
- When logging in a session cookie is created, which lasts for 12 hours at which point the user is asked to login again, unless they have clicked remember me.



- When logging in and the remember me option is checked a remember me cookie is created, automatically logging in the user when the session cookie expires. The remember me cookie expires 30 days after the user's last login.
- When logging in with the remember me cookie users are still sent a verification email if two factor authentication is enabled.
- Auto IP login is no longer supported.

Revamped registration:

- Re-styled registration page.
- User registration can now be limited in three different ways.
- Open accounts: Allowing any user to register with the option to restrict registration access to only users with certain email address domains.
- Using access code: Requiring an access code. This must be provided to the user before they register.
- Closed accounts: Creating new users can only be done by admins.
- When registering, users are now asked to enter a password and then they receive a verification email.
- Users registering from a shared user will no longer become a sub user instead they will be full users of the account.

Improvements:

- Made news feed tab on home page full height.
- Made it mandatory for admins to use the admin area from a known IP address.
- Removed 'Restricted By IP' column from List Admin Users Analysis query.
- Renamed 'Name' column to 'Permission Type' in List Admin Users Analysis query.
- Renamed label 'Distinct Users' to 'Total accesses' under account statistics to match the actual functionality of the field. Also corrected the 'TOTAL' value of the field 'Total accesses' (previously 'Distinct Users') to show the sum, rather than the number of distinct reports. The number of distinct reports in each table is shown in a note after each table. Similar changes when exporting these tables to Excel.

Version 4.10.10

New Features:

• Added a newly styled welcome tab, which can be configured by Publish Interactive.

Improvements:

• Changed clear clipboard text in user clipboard.

Fixed Issues:

• Fixed issue where colons in report titles were causing export issue.

Version 4.10.9

New Features:

- You can now add a time to news items within admin.
- Relative links (beginning with /) will be made absolute to the site when exported.

Improvements:

- Made report description and publication date use style "Document Description" when exporting.
- Added remove background option to simple marketing block widget on category landing pages.

Fixed Issues:

- Made images not expand more than their original size in Word export.
- Fixed issue where category filter bubbles weren't displaying properly.

Version 4.10.8

Improvements:

• Made TOC sticky when scrolling through chapter within a report.

Fixed Issues:

- Fixed simple marketing block title not appearing properly in Category Landing admin page.
- Stopped arrange search by option from being remembered when you navigate away from search.
- Made multiple paragraphs in a single table cell be exported to Word.
- Fixed export issue when report didn't contain any attachments.
- Fixed issue where RSS feeds weren't importing.

Version 4.10.7

Improvements:

- Added report description to Word Export.
- Added figure and table notes styling to Word template for exporting and added the word "Notes:" before notes.
- Added publication date to Word export.
- Added username, account name and export date into the copyright notice of Word export.

Fixed Issues:

• Fixed find tab dropdown styling.

Version 4.10.6

New Features:

• It's now possible to configure whether the news chapter appears on the top or the bottom of a products TOC.

Improvements:

- Improved the speed of the user list page.
- Added warning text when trying to delete a category with a landing page setup.

Fixed Issues:

- Applied basic email validation when adding an user.
- Fixed styling issue with category landing page images, not appearing in line with text.
- Fixed issue were 'preview this report' on the report summary page would not always work.

Version 4.10.5

New Features:

• Added ability to add news feed chapter titles, to reports with news modes.

Improvements:

- Disabled report PDF tab by default for extracted PDFs.
- Added ability to filter by license state in search API.
- Optimized linked reports when viewing a specific report.

Fixed Issues:

- Fixed routing issue for linked reports API.
- Fixed issue where 'View in internal viewer' text wasn't displaying for extracted PDFs.
- Fixed issue where colons in search terms could cause errors.
- Fixed styling issue with calendar picker in Analysis admin.
- Fixed issue where long search terms could cause search to error.
- Fixed issue where clipboard entries added from mobile site would cause the clipboard to appear empty.

Version 4.10.4

New Features:

- Created Search API with the ability to search for terms, categories, products and sort results.
- Added Browse Log analysis report, to get browse log data.

• Added ability to change display name of attachments.

Improvements:

- Made site logo in header, link to site homepage.
- Improved report content import page layout.

Fixed Issues:

• Fixed styling of footer Privacy Policy and Terms of Use help popup.

Version 4.10.3

New Features:

• Created Linked reports API for managing report linking.

Improvements:

- Added users full name and country code to account statistics.
- Added refresh ftp attached files into attached files section in report summary page of admin.
- Made privacy policy link in footer, open in a new window if it directs to a URL.

Fixed Issues:

• Fixed user clipboard counter, so it now shows the correct amount of items in the clipboard.

Version 4.10.2

New Features:

• Added option to remove clipboard and custom report functionality.

Improvements:

• Added the ability for shared users to provide their email address when contacting the account manager, so account managers can reply.

- Made license indicator icon inside reports, display properly.
- Made Special Offers home page tab redirect to welcome tab if there are no special offers and the Special Offers tab is the default tab.
- Stopped default search filter options from showing when selecting back to search or viewing a saved search.
- Stopped analysis logins from including crawlers.
- Stopped homepage category tree from honoring Advanced search filter options.
- Fixed filtering issues with saved searches.

Version 4.10.1

New Features:

- Refreshed the Administration area styling.
- Added API for linked reports; allowing a report admin to view, add, delete or modify linked reports via the API.
- Added site setting to combine the export options with attached files in a report.

Improvements:

- Added validation to error message submission forms.
- Improved speed of loading a Dataviewer exhibit when a product has lots of exhibits.
- Changed Show/Hide marketing toggle to "Show My Reports/Show all reports".

Fixed Issues:

- Removed the ability to license more than one report when chapter level licensing.
- Made Dataviewer link in Admin only visible if Dataviewer is enabled.
- Fixed issue preventing access to custom reports.
- Fixed styling issues with loading icon on advanced search page.

Version 4.9.8

New Features:

• Added ability for overriding the publish date display format for different report statuses. Requires setup by Publish Interactive [Now Content Catalyst].

Improvements:

- Detailed report RSS feeds now include archived and preview reports.
- Added top parent category column to Analysis_ReportsInCategories in the 'Analysis > General' section.
- Removed count from PDF tab within a Report and made text uppercase.
- Disabling users now logs them out even if they are already logged in.

- Fixed inline inserting/editing of content in a report.
- Fixed 'back to search' function and 'last search' option in find drop-down.
- Added validation for user selection in licensing, if dataviewer is enabled. Previously it caused an error if no user was selected.
- Editing linked reports now shows the correct amount of linked reports.
- Fixed LeadUser column in Analysis_ListAccounts to display only lead users.
- Made links to reports within the search honor the 'default to pdf tab' setting.
- Fixed issue where users would not receive email alerts for updates in Dataviewer.



- Added validation when changing report codes as an admin, so they can't be empty.
- Changed text to explain the discrepancy between match count and match preview count.
- Stopped export from your clipboard erroring if it contains content from a deleted report.

Version 4.9.7

New Features:

- Added a PDF tab which links to PDFViewer when the report has extracted PDFs.
- Added Detailed Report RSS feed, which supplies more Report related information. Requires setup by Publish Interactive.

Improvements:

- Made download only reports have a tab bar so they can link to PDFViewer in the new tab.
- Made buy it now link open in a new tab.

Fixed Issues:

• Removed filter by status option from licensing.

Version 4.9.6

New Features:

• Added site setting for warning users if they are accessing the site from an unsupported browser.

Fixed Issues:

- Fixed instance where selecting Terms of Use or Privacy Policy didn't work in the site footer.
- With popup boxes not displaying properly.
- Analysis section not showing the correct Account Managers name.

Version 4.9.5

- Added site setting for hiding the new user buttons.
- Added site setting for hiding the welcome tab.
- User can now leave the non-necessary fields in profile empty.
- "Stop testing user" now takes you back to the user summary page.
- Added validation for Annual Decay Rate in search weightings.

• Added option to add grid-lines to report tables.

Fixed Issues:

- HTML is now stripped out of chapter titles in the left hand Table of Contents, to stop styling issues.
- Fixed full size button in order to avoid overlapping with figure title text when figure titles are centered.
- Removed Dataviewer chart color pickers from the user profile page.

Version 4.9.4

Improvements:

- Added the ability to link back to the original RSS feed source when browsing the news feed.
- Reports list now shows all possible statuses for a report, rather than just Enabled/Disabled.
- The loading time for the accounts list and users list in admin has been improved.
- Performance improvements the first time a user logs in.

Fixed Issues:

- Cancel button in Advanced Preferences now takes you back to the page without showing the incorrect text it was showing before.
- The email confirmation of adding a chapter-level License now shows which chapters were licensed, not just the title of the report.
- Cancel button in Add Single Title License now works.
- Added validation when adding or renaming a category name.

Version 4.9

New Features:

- Preparation for Dataviewer v1.2 launch including iReport specific changes for Dataviewer.
- Added optional ability to include H4's in Table of Contents.

- Changes to email logging with future improvements planned.
- Additional improvements added to Category Landing feature including WYSIWYG
 editor.
- Removed Manage Email Subscriptions link where users can't subscribe.
- Fixed view mode button highlighting in Search.
- Fixed marketing preference not being remembered in Search.
- Lots of other tweaks, improvements and optimizations.

Fixed Issues:

- Issue with selecting reports in Report Grouping within admin.
- With popup boxes not displaying properly.
- Analysis section not showing the correct Account Managers name.
- Various bug and styling fixes.

Version 4.8.11

New Features:

- Added Analysis_ReportAccessByReport to analysis general tab.
- Added report to general analysis tab for identifying users who have never logged in.

Improvements:

• Added setting to customize sort order of Matching reports to buy in search right hand panel.

Fixed Issues:

• Fixed issues with special characters not being displayed correctly in the browser for report descriptions.

Version 4.8.10

New Features:

- Added ability to hide news types from News Summary tab (Global setting).
- Added ability for admins to disable downloading from PDF Viewer.
- Added option to include standard login form on sub user registration form.
- Added option for auto incrementing account name.
- Added Analysis_ListCurrentActiveLicensesPivot analysis report.

Improvements:

- Continued improvements to Dataviewer integration with iReports.
- Added confirmation screen during licensing.
- Fixed add license report selector not maintaining selected options between pages.
- Simplified custom headers and footers, to make them easier to administer.
- Restyled and added additional functionality to Widget and Category landing features.
- Added additional validation to forms throughout site.
- Various optimizations to Report Groupings.
- Speed improvements to admin Accounts and User forms.
- Added option to keep new lines in tables when exporting to Word & Excel.



- In Analysis general tab made account dropdowns order by company name instead of account name.
- Added Company name to account selector dropdown for Analysis_ReportAccessByAccount report.
- Set admin account license lists to default to show 50 items per page.

Fixed Issues:

- Fixed formatting of source and notes fields on tables and figures.
- Instances of formatted text not exporting correctly.
- Multiple search alternatives causing queries not to execute.
- Various issues with PDF Viewer and PDF extraction.
- Phone and Email addresses of Account Managers not appearing in Contact form.
- Fixed and re-added ability to hide title-less figures and tables from Tabs and export.
- Fixed publication date ordering in admin Reports section.
- Fixed some bugs with Split Screen.
- Various fixes for Mobile site.
- In Accounts/Users/Reports/Licenses lists fixed issue with search terms being entered before data had loaded.
- Fixed bug with 'search within' Archived reports.
- Fixed hidden categories in RSS feeds.
- Fixed issue with default account manager details not always being shown.
- Fixed error when unsubscribing fom all news feeds.
- Removed white space between reports list in search detail view when the chapter matches are collapsed.
- Improved table sizing within Word exports.

Misc:

Additional Release notes.

Version 4.8

New Features:

- Preparation for Dataviewer launch.
- Announcing Dataviewer: Data visualization technology from Publish Interactive.

Version 4.7

New Features:

• Ability to Email login details.



- New standard analysis reports added to the general area of analysis.
- Added ability to set the day and time of sending saved search email alerts.
- Added search term highlighting in PDF Viewer.
- DRM advanced preference added to restrict export options.

Improvements:

- The search functionality within Accounts, Users and Reports is now dynamic.
- Licenses now display Chapter details within Chapter level licenses.
- Ability to search within existing licenses.
- Default view set to 50 rows.
- Advance Preferences is now accessible from the Accounts page.
- Search functionality within Advanced Preferences.
- Advanced Preferences screen has been updated.
- Edit User details screen more intuitive.
- Admin Accounts and Reports screens have been updated.

Fixed Issues:

- Various fixes to form validation.
- Various fixes to PDF Viewer.
- Instances where mobile site wasn't working.
- Fixed some inaccurate figures in admin.
- Stopped flicker on search page loads.
- Date sorting of licenses now sorts correctly.
- User licenses now show properly under a user.
- Known issues:
- Instances where search query recognition is not working as intended.

Misc:

Version 4.7 Release Notes and Guides.

Version 4.6

New Features:

- Mailbox feature, users can now communicate directly with Account Managers and Support staff.
- Category marketing panel feature, with configurable widgets.
- Optional integration with the Publish Interactive Dataviewer feature. (Additional cost to enable)

Improvements:

• Various styling improvements.

- Added various new analysis custom reports.
- Added more email template fields.
- Added option to make contact form direct to Account Manager contact form.

Fixed Issues:

- Email templates styling.
- Various styling issues.
- Various report status issues in search.
- Search terms not returning results if they had a trailing space.
- Privacy policy link in registration not opening properly.

Version 4.5.8

Improvements:

- Added return to search link in External reports.
- Made department field compulsory on registration.

Fixed Issues:

Fixed some IE7/8 popup issues.

Version 4.5.7

Improvements:

- Various styling tweaks.
- Added some new Analysis custom reports.
- Added Apple touch icons.

Fixed Issues:

• Fixed issue with Privacy Policy link in registration.

Version 4.5.6

Improvements:

• Various styling tweaks.

- Fixed issue with report to Excel.
- Stopped Account and User count in admin including disabled accounts.
- Made header link in manage subscriptions link back to homepage.

Version 4.5.5

New Features:

• Added Zendesk support portal for Support Admins (replaces SalesForce).

Improvements:

- Added 'Account Name' and 'Company Name' as available parameters in external reports.
- Tweaks to styling and text to make them more consistent.
- Improved speed of Accounts being returned in Admin Accounts.
- Added Account Name into Account Analysis export.

Fixed Issues:

- Made search filters reload into search when using 'Back to search' link.
- Fixed some IE 7/8 bugs.
- Fixed mobile site when main site uses custom homepage tabs.

Version 4.5.4

New Features:

• Added ability to send license alert emails after creating a license.

Improvements:

- Added 'See more' link to individual news feeds, within the news feed tab.
- Made Matching Reports to Buy, use search ordering.
- Made news feed tab styling match news summary tab.
- Added icons to attachments links within reports.
- Made external reports only show visible parameters and login page URL.

Fixed Issues:

- Stopped errors when a user doesn't have a license to any news feed tab content.
- Stopped news items with no link URL in the news feed tab, linking to nothing.
- Fixed instances where custom banners don't show.

Version 4.5.3

- Added ability to set default homepage tab.
- Added ability to set default search language if no reports are returned for profile language.

Improvements:

• PDF/PPT Viewer selector improvements.

Fixed Issues:

- Increased limit on returned results in search.
- Stopped reports published in the future from showing new icon.
- Fixed instance where reports couldn't be downloaded in Admin/Analysis tab.
- Fixed instances where reports uploaded through web service, weren't extracting text.
- Fixed bug where Firefox 5 users couldn't use search properly.

Version 4.5.2

Improvements:

- Text extraction now works with encrypted PDFs.
- Added styling to TOC on marketing page.

Fixed Issues:

• 'Learn More' link appearing when news items have titles in News Feed tab.

Version 4.5.1

New Features:

- News Feed Widget for displaying RSS feeds.
- Added Status to Advanced Search filters.

Improvements:

- Search filters now remembered when using back in browser.
- Made navigating in External Reports Virtual Chapters more intuitive to user.

Fixed Issues:

• Various bugs with Copy to Clipboard.

Version 4.5.0

- New Advanced search which updates via Ajax.
- Export to ePub/Kindle.
- Framework for iPad Application.
- Report Rating feature.
- Report Grouping.
- Custom Search Weighting for search results.

- New Customer Support Portal.
- Custom Homepage Banners.
- Framework for homepage advertisements.
- External Product Panel in Search Results.
- 'Back to Search' Link in Reports.
- Chapter level Licensing.
- New Analysis feature for custom reports.
- Added option for Published Date to appear as continuously updated.
- Import Search Suggestions into Keywords.
- Made user selected preferences persistent, such as 'Hide Marketing'.
- Autocomplete search suggestions.

Improvements:

- Optimization for search result speeds.
- iPad/Tablet Optimization.
- Search and Search Within.
- New License Level.
- RSS Source for News Feeds.
- Integration with External Content.
- Unlicensed Content on Search Results Page.
- Contact Account Manager.
- Export to Office.
- Various Admin area styling improvements.
- Improvements to Account Managers.
- Improvement Admin new license workflow.
- Various changes with the commenting system.
- Limited shared user feature access if not useable.
- Changed Report Download page layout.
- Changed External Report page layout.
- Changed Cut your own Report page layout.
- Addition of various form validation.
- Optimized Admin Report Cover creation page.
- Stopped test user error when returning to Admin area.t

- Split screen text formatting fix.
- Error page fixes.
- Various fixes with search highlighter.
- Fixed adding Special Offers.

- Fixed download whilst in Split Screen view.
- Fixed mobile interface errors.
- Stopped error when changing report code.
- Stopped error when deleting report content.
- Stopped attachments from showing as 'Supported' (extractable) if extraction fails.
- Fixed bug when deleting reports with virtual partitions.
- Fixed search ordering showing in the opposite way of expected.
- Various other fixes.

Version 4.4.18

Known issues:

• Instances where search query recognition is not working as intended.

Version 4.4.16

Fixed Issues:

- Fixed visual glitches with Chapter Level licensing.
- Fixed visual glitches with Account Managers.

Version 4.4.15

Fixed Issues:

- Fixed category sorting in Admin and Display Category pages.
- Fixed various bugs in webservices.
- Fixed various Shared User related bugs.
- Fixed various Account Manager related bugs.
- Fixed instances of error page not working.

New Features:

• Added indexing to searches to improve search speed.

Version 4.4.14

- Fixed visual glitches.
- Fixed PowerPoint export issues with image size and multiple lines of notes.
- Minor fixes to elements within search results.
- Added better handling of corrupt imported images.
- Fixed numerous other minor issues.



New Features:

• Added Account Manager as a user and ability to manage them through Admin section.

Version 4.4.13

Fixed Issues:

- Fixed redirection issue after sending new license e-mail.
- Fixed various news related issues.
- Added redirection on old login page.
- Fixed raw html tag from showing in split screen reports.
- Fixed issue with translate tab not working for some reports.

Version 4.4.12

Fixed Issues:

- Fixed visual glitches.
- Tweaks to filter bar functionality and appearance.
- Fixed minor issues with News feed.

New Features:

• Added ability to use inline html tags in Offers Management.

Version 4.4.11

Fixed Issues:

- Updated how e-mail alerts are handled.
- Improved initial site startup times.
- Fixed minor issues with search results filter bar.
- Unlicensed reports now appear at the end of search results in list views.
- Minor visual glitches fixed.

New Features:

- Added ability to select desired language during user registration.
- New GetAccount and GetUser methods added to sync services.

Version 4.4.10

- Fixed various visual glitches.
- Fixed News feed and Category selection issue.
- Updated how captions and notes are displayed for tables and figures.



• Fixed glitch with Account Managers profile image size.

New Features:

- Added ability to create Guest Accounts and Guest Users, with the option of having a Default Guest User.
- Added search results filter bar.

Version 4.4.9

Fixed Issues:

- Fixed minor visual glitches.
- Fixed minor navigation and button glitches.
- Lost and Reset password emails styling now matches other e-mails.

New Features:

- Updated offer page and added date pickers.
- Added option to e-mail users to alert of license creation.
- Added virtual partitions to external reports.
- Added cover pages to search results.
- Added license edit page, so that expiration date can be changed.
- Account Manager user created and Contact Account Manager form added.

Version 4.4.8

Fixed Issues:

- Fixed breadcrumb navigation in mobile interface.
- Fixed display issue where search results were not aligning correctly.
- Fixed visual glitch on profile page upload button.
- Made company name a required field when adding or editing an account.

New Features:

- New and updated templates for email alerts.
- Added option to use X-Forwarded-For when auto-logging in by IP address.

Version 4.4.7

Fixed Issues:

• Fixed numerous minor cross browser visual glitches.

New Features:

• Re-enabled spreadsheet import tool.

Version 4.4.6

Fixed Issues:

• Fixed numerous minor visual glitches.

Version 4.4.5

Fixed Issues:

- Fixed numerous issues with translated UI text.
- Fixed numerous visual bugs in Internet Explorer 7 and 8.
- Paging behaviour fixed and improved.
- Fixed broken links in mobile interface.
- Fixed issue where exported Excel files could have invalid file names.

Version 4.4.4

Fixed Issues:

- Updated JavaScript to prevent issues with active debuggers.
- Fixed numerous issues with translated UI text.

New Features:

• Added ability to configure homepage accordion expand/collapse defaults.

Version 4.4.3

Fixed Issues:

• Numerous updates to UI translation and layout.

Version 4.4.2

Fixed Issues:

- Fixed issue when deleting reports.
- Updated error handling
- Improved support for alerts when any content changes.

New Features:

• Updated translated UI text.

Version 4.4.1

- New icon set added.
- Added search box to site header.

- Improved PDF viewer functionality.
- Added 'Unsubscribe All' for news alerts.
- Added Admin mass email functionality.
- Added ability to move display categories into other categories.
- Added abstracts and HCSP file support.
- Added ability to completely remove a report cover.
- Updated logout page to display (countdown) time left before redirecting to another page.
- Added rich text editors to admin forms.
- ReportInfo box to hide Publication Date for news feed-only reports.
- Added NewsFeeds.asmx WebMethod for setting publication date (still shown in e.g. report list)
- Added preference for user to be blocked from logging in and will instead be redirected to the given URL.
- Added Popup help for external/logged out pages.
- Added option to display contact link in help popups.
- Added email field to user profile edit page.
- Added paging size dropdowns to major admin tables.
- Added report type advanced search filter and ability to hide filter sections.
- Support for assignment of multiple category licenses or license groups at once.
- New tab to allow users to view and delete comments.
- Improved support for search substitutes (alternatives and replacements).
- Improved highlighting in report adverts.
- Improved highlighting in marketing TOC from report advert and "AlsoLookedAt" links.
- Marketing "AlsoLookedAt" to only show unlicensed reports.
- Added alternative 'summary only' view for "AlsoLookedAt" feature.
- 'AlsoLookedAt' view always kept visible in report TOC.
- Added search highlighting in figure note text.
- New stats/logging added in preparation for admin analysis update.
- New External report TOC view/layout.
- New report advert layout and graphics.
- Enabled hiding of unlicensed attached files.
- Updated news reader layout and graphics.
- User profile updated in header and home page.
- Added support for translated UI.
- Added support for PPT file extraction.
- Added support for external reports in iframes.
- Removed 20 external report limit from homepage.

- Numerous updates made to UI text.
- Numerous additions made to help text.
- Added new search-alert email template.
- Added [username] as option for BuyltNowLink and ExtraTextField.
- Updated admin welcome page with specs, updated styles and replaced icons.
- New search filter for report language.

Fixed Issues:

- Fixed sub-tabs navigation issue after clicking a chapter link from the tables or figures page.
- Fixed bug where abstracts were not being displayed unless the report also had a news feed.
- Overhauled export-table-to-word code to solve the row span problems.
- Made it hide page count when set to 0.
- Fixed broken link in reset password email.
- Improved handling of admin login outside known IP range.
- Fixed problem with hyphens in search terms.
- Removed published-in-the-future reports from Recently Published list.
- Throws exception instead of old 'Empty File' page when export has errors.
- Improved priority loading of all figures view thumbnails.
- Fixed problem with modifications to .gif images not appearing in the site due to existence of older .png replacement images.
- Improved homepage load performance.
- Removed reports of type NewsFeed from Recently Published and New Reports lists.
- Made news feed UI cache search results to speed up clicking between items when a search has been entered.

Version 4.3.43

New Features:

- Added support for [reportcode], [clientcode], [username] and [email] to custom BuyItNow link.
- Added drop down menu to select guest account on registration form.

Version 4.3.42

Fixed Issues:

• Fixed bug in Japanese translation.

New Features:

• Updated Marketing pages to allow HTML in price label field.

- Added support for account-specific SSO API keys.
- Added ability to specify the account for newly registered users.

Version 4.3.41

New Features:

- Added ability to turn disable standard 'New Reports' tab.
- Removed 'preview' reports from 'New Reports' tab when alternative view is enabled.

Version 4.3.40

New Features:

• Support for alternative 'New Reports' tab view added.

Version 4.3.39

Fixed Issues:

- Home accordion now hides when there are no reports.
- An issue wherein help popups were not displaying in IE7 has been resolved.
- Text formatting has been removed from report adverts.
- Popup width issues in certain browsers have been resolved.
- An issue wherein archive and preview reports were not being included in category licenses has been resolved.
- Minor updates have been made to UI text.

Version 4.3.38

Fixed Issues:

- Removed published-in-the-future and preview reports from Recently Published list.
- Fixed link in new user registration emails.

Version 4.3.37

Fixed Issues:

• Fixed various IE7 visual glitches.

New Features:

- Improved search preview performance.
- Added highlighting support to source in news feeds.

Version 4.3.36

Fixed Issues:

• Fixed bug in report XML export (surplus figure notes).



• Prevent home page content from wrapping on browser resize.

New Features:

- Added configuration option to control the default paging sizes of the admin user, account and report lists.
- Updated tables and figures views without a title to use a default resource string ('no title').
- Removed stop words lists from full text search indexes.
- Added highlighting support to news feeds.
- Added support to include report codes in search.

Version 4.3.35

Fixed Issues:

- Report cover select, fix an error when truncating specific names.
- Fixed broken 'Log in' link in 'Add this report' marketing section (for anonymous users).

New Features:

- Updated numerous UI text and Help entries.
- Added configuration option to hide external unlicensed products on the home page.
- Updated marketing page layout.

Version 4.3.34

Fixed Issues:

- Prevent long URLs from overflowing a narrow content area and breaking a layout in Table of Contents (TOC).
- Fixed link for unlicensed attachments in chapter tree and main TOC.
- Removed "expand/collapse" link on chapter tree views (TOC) with no second level elements.
- Closing popup videos on low screen resolution monitors.
- Fixed bug when saving to new custom report from search results.
- CSS fix for 'new' reports in find view.

- Added configuration option to display subtitles in find "List reports" view.
- Added configuration option to set the default number of results to display per page on the search "List" and "Detail" views.

Version 4.3.33

Fixed Issues:

- Fixed bug when subscribing/unsubscribing to saved-search email alerts.
- Fixed missing split screen list reports icons.

New Features:

- Added optimization for searching news feeds.
- Limited items display in search preview panel with option to display more.

Version 4.3.32

Fixed Issues:

- Fixed file lock when exporting to powerpoint.
- Fixed bug with report cover creation/deletion.

New Features:

• Added new report association types.

Version 4.3.31

New Features:

- Added ability to copy custom report content into other existing custom reports.
- Added configuration option to displays all the attachments as top-level nodes in Table of Contents (TOC) tree.
- Added icons for file types in chapter/TOC tree view.

Version 4.3.30

New Features:

- Added ability for admin to override content of welcome tab.
- Removed email unique constraint.

Version 4.3.29

Fixed Issues:

• Resolved problem preventing deletion of an account.

- Ability to search report codes when adding licenses.
- Added download-to-excel functionality to Reports, Accounts and Users admin pages.
- Updated user profile to hide user info in header if duplicate records exists.



• Added configuration option to enable non-default list ordering.

Version 4.3.28

Fixed Issues:

• Resolved problem when reverting/changing admin rights.

New Features:

- Enabled option to turn all of the headings into capitals.
- Added additional information on exported Word document cover pages.
- Updated the Logout page to display (countdown) time left before redirect to another page.

Version 4.3.27

Fixed Issues:

• Resolved problem when showing all valid users in the admin advanced preferences dropdown list.

New Features:

• Increased the levels of categories in the category filter drop-downs.

Version 4.3.26

Fixed Issues:

- Split screen/Translation error when navigating from file element.
- Chapter navigation link error.
- Tables/Figures navigation error.

Version 4.3.25

Fixed Issues:

• Resolved problem when adding new account and list accounts with no company name.

New Features:

- Added ability to delete report content from admin report summary page.
- Added configuration option to enable terms, privacy policy and copyright in popup window.

Version 4.3.24

Fixed Issues:

• Updated custom reports/clipboard menu options/actions.

- Removed default values from admin report summary page.
- Updated admin IP registration functionality.
- Quantity display issue in 'Find' view.
- Removed HTML tags from Word output.
- Removed incorrect chapter count when searching only figures or only tables.

New Features:

- Improved saved-search user interface and interaction.
- Updated the Logout page.
- Added configuration option to enable an extra text field in report info summary.
- Added configuration option to determine the number of characters to display in the results preview.

Version 4.3.23

Fixed Issues:

- Fixed paging issue when navigating between find 'list' and 'detail' views.
- Removed fancy box close icon in custom report previews.
- Added validation to prevent empty data submission in comments section.
- Fixed crash when registering email address for admin IP.

New Features:

- Added configuration option to enable "contact us" link in the footer.
- Amended basic quick help to have optional "contact us" ability.
- Enabled content scrolling with fixed header in inline quick help popup.
- Added link to full list of custom reports.
- Added expand/collapse link for report TOC (table of contents) side navigation tree.
- Special offer final day text addition.

Version 4.3.22

- Fixed broken link on closing split screen figures/tables view.
- Fixed clipboard problem for anonymous users.
- Fixed bug where long file names prevented user from being able to view PDFs in internal viewer.
- Fixed bug where empty spaces in file names caused extraction problems.
- Fixed bug where file names with ampersand symbol caused problems in PDF viewer.

New Features:

- Updated highlighting behaviour in search results display.
- Added sort options to the user list when adding licenses.
- Added fancybox functionality to figures in split screen mode.
- Improved admin licensing page behaviour by adding ability to filter reports and vertical scrolling if required.

Version 4.3.21

Fixed Issues:

• Fixed a bug in user profile where causing login issues.

New Features:

- Enabled transfer of all accounts from one account manager to another.
- Added configuration option to hide report content types in advanced search filters.
- Enabled report associations functionality.

Version 4.3.20

Fixed Issues:

- Re-added "Stop testing user" functionality.
- Corrected possible report import problem using preference of XDoc over xml.
- Removed broken link pointing to accountID in Admin/Analysis section.
- Fixed BrowseDate formatting problem in excel data export in Admin/Analysis section.

New Features:

- Updated inline help support.
- Added option to specify the extra text field within a report to be used as the report's "buy it now" link.
- Updated report listing on the Find and Detail tab to display (10,25,50,100).
- Improved advanced search behaviour.
- Added 'Clear' option to advanced search that reloads the search page and resets all filters to default.

Version 4.3.18

- Prevent long URLs from overflowing a narrow content area and breaking a layout.
- Fixed bug preventing editing users in admin interface.

New Features:

- Added support for ordering categories by code.
- Added option to insert a registration form into login page.
- Added functionality to correctly detect when items are removed from the clipboard/custom report.
- Changed MarketingLink to use an image and MarketingTOCLink to text.
- Attachment content and PDF extraction process enabled.
- Improved search highlighting and no-search-term support.
- Implemented sortable table for custom report list view, plus menu for deletion/modification.

Version 4.3.17

Fixed Issues:

- Updated localization support.
- Fixed sub tab overflowing on the home page.

New Features:

- Save/export options hide when Clipboard is empty.
- Improved edit-saved-search user interface.
- New report type license and report cover licensing overlay icons have been added.
- Improved advanced search age popup menu that closes after clicking selection.

Version 4.3.16

Fixed Issues:

- Updated key names in translation support files.
- Updated advanced search filter text.
- Updated inline help support.
- Fixed external report iframe width and background issue.
- Fixed issue where news feed items with no date caused an error.
- Updated localization support.
- Fixed external report iframe width issue.
- Fixed issue with News Feed RSS GUIDs.

- Updated search results custom reports UI.
- Updated search results preview UI.
- Updated custom reports UI.
- Updated 'filter keywords' functionality in custom reports.
- Added AddItemMultipleFeeds to News Feed web service.

Version 4.3.14

Fixed Issues:

• Updated localization/translation support where caused the error.

New Features:

- Added ability to auto-submit external report login forms in an iframe.
- Removed the "old" help sections as it is now being replaced by in-line help support.

Version 4.3.13

Fixed Issues:

- Updated inline help support.
- Updated localization support.

New Features:

- Added blank report cover overlays to the solution.
- Added Release Notes to the Admin section.
- Ability to open external reports in iFrames and have top level tabs linking to them.

Version 4.3.11

Fixed Issues:

- Fix for displaying and paging unlicensed reports.
- Fix CYOR not displaying when generated from internal reports and search results.
- Allow limited subset of HTML tags to be used in report descriptions and marketing.
- Fixed issue where notes were not rendering correctly beneath tables and figures.

New Features:

- Added overlays to be used in conjunction with the background images for report covers.
- Display subtitles in search results and optionally report adverts.
- Ability to add multiple custom tabs to homepage.

Version 4.3.9

Fixed Issues:

- Bug fix to enable second level options be selected if the current top level selection had not been changed (multiple selections in advanced search).
- Updated help icon.

New Features:

• Ability for users to be moved from any account to another account.



- Highlighting search/list selection filters if not default. Fix for MultipleOr selector.
- More information provided for login errors.
- Added advanced search filtering by status/license types (archive/preview/etc...).

Version 4.3.2

Fixed Issues:

- Data validation has been applied to Advanced User Preferences.
- Fixed various news related bugs.
- Added ability to enable/disable Translate tab.

New Features:

- Added localization support.
- Updated Advanced search/home page MultipleOR category filters.
- Improved closing of advanced search pop-up menus.

Version 4.3.1

Fixed Issues:

- Admin column widths have been applied to prevent resizing.
- Added age filtering of search results.
- Updated title styles on analysis pages to match the rest of the admin pages.
- Updated Admin Support section.
- Color pickers Firefox browser compatibility issue fixed.
- Color pickers updates and bug fixes for report cover creation.
- External report fix UI was showing POST for GET and vice-versa.
- Fixed some issues with ExternalReports (the external login details were not being written to the database correctly).
- Some minor bug fixes relating to Custom Reports.

- In-line help popups added.
- New Subscriptions Tab Icon has been added.
- Marketing Links added and empty space removed when no data to display.
- Saved Search pop-up new graphics added.
- Search Results preview new graphics added.
- Custom Reports Notify when unlicensed content is in a custom report.
- Option to regenerate report covers.
- Added graphics for home page news summary.
- Updated support for deleted report sections.